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Papers on Taxation and Asset Allocation:

- [Taxes and Investment Choice](#)
Annual Review of Financial Economics 4, 2012; 411-429.
(With: -Robert Dammon)
- [Taxes, Estate Planning and Financial Theory: New Insights and Perspectives](#)
April 2007
(With: -Robert Dammon -Harold Zhang)
- [Remarks by Chester Spatt on the Presentation of the Paul A. Samuelson Award for Publication on Lifetime Financial Security by TIAA-CREF, January 7, 2005, at the Allied Social Science Association meetings in Philadelphia](#)
- [Maximizing Long-Term Wealth Accumulation: It's Not Just about "What" Investments to Make, but also "Where" to Make Them](#)
Research Dialogue of TIAA-CREF Institute, September 2005; 1-12.
(With: -Robert Dammon -James Poterba -Harold Zhang)
- [Optimal Asset Location and Allocation with Taxable and Tax-Deferred Investing](#)
Journal of Finance 59, 2004; 999-1037.
(With: -Robert Dammon -Harold Zhang)
- [Capital Gains Taxes and Portfolio Rebalancing](#)
Research Dialogue of TIAA-CREF Institute, March 2003; 1-14.
(With: -Robert Dammon -Harold Zhang)
- [Optimal Consumption and Investment with Capital Gains Taxes](#)
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(With: -Robert Dammon -Harold Zhang)
- [Diversification and Capital Gains Taxes with Multiple Risky Assets](#)
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- [The Optimal Trading and Pricing of Securities with Asymmetric Capital Gains Taxes and Transaction Costs](#)
Review of Financial Studies 9, 1996; 921-952. (With: -Robert Dammon)
- [A Reexamination of the Value of Tax Options](#)
The Review of Financial Studies 2, 1989; 341-372.
(With: -Kenneth Dunn -Robert Dammon)