

2020-2021 Cross-Year Conflicting Information

Student Name: _____ Andrew ID: _____

You completed both your 2020-2021 FAFSA and your 2019-2020 FAFSA using 2018 tax and income information; the information you provided for the two years does not match. This is considered to be conflicting information by the Department of Education and must be resolved.

Please note: Failure to resolve conflicting information will result in loss of federal financial aid funds for the 2019-2020 award year and will delay 2020-2021 financial aid processing.

Once this form is complete, please return it to the Student Financial Aid Office.

SECTION 1: Parent Tax Information

Please complete the items identified below prior to returning this form.

- Tax return mismatch. Submit parent(s)' 2018 federal tax information by using the FAFSA Data Retrieval tool (DRT) in either FAFSA award year OR by submitting a 2018 Federal Tax Return Transcript (www.irs.gov/individuals/get-transcript).
- Tax form mismatch. Confirm Tax Form type completed: 1040EZ 1040A 1040
- Income earned from work mismatch. Submit copies of 2018 W-2 form(s) for parent(s).
- Additional financial information and/or untaxed income mismatch (complete table below).

2018 Additional Financial Information		2018 Untaxed Income	
<input type="checkbox"/> Child support paid	Amount:	<input type="checkbox"/> Child support received	Amount:
<input type="checkbox"/> Taxable earnings from Work Study, Assistantships or Fellowships	Amount:	<input type="checkbox"/> Housing, food, and other living allowances paid to military, clergy or others	Amount:
<input type="checkbox"/> College grant and scholarship aid reported to IRS	Amount:	<input type="checkbox"/> Veterans non-education benefits	Amount:
<input type="checkbox"/> Combat pay or special combat pay	Amount:	<input type="checkbox"/> Other untaxed income not reported such as Workers' Compensation or disability benefits, tax-deferred pensions, or retirement savings	Amount:
<input type="checkbox"/> Cooperative education program earnings	Amount:		

SECTION 2: Student Tax Information

Please complete the items identified below prior to returning this form.

- Tax return mismatch. Submit student and spouse (if married) 2018 federal tax information by using the FAFSA Data Retrieval tool (DRT) in either FAFSA award year OR by submitting a 2018 Federal Tax Return Transcript (www.irs.gov/individuals/get-transcript).
- Tax form mismatch. Confirm Tax Form type completed: 1040EZ 1040A 1040
- Income earned from work mismatch. Submit copies of 2018 W-2 form(s) for student and spouse (if married).
- Additional financial information and/or untaxed income mismatch (complete table below).

2018 Additional Financial Information		2018 Untaxed Income	
<input type="checkbox"/> Child support paid	Amount:	<input type="checkbox"/> Child support received	Amount:
<input type="checkbox"/> Taxable earnings from Work Study, Assistantships or Fellowships	Amount:	<input type="checkbox"/> Housing, food, and other living allowances paid to military, clergy or others	Amount:
<input type="checkbox"/> College grant and scholarship aid reported to IRS	Amount:	<input type="checkbox"/> Veterans non-education benefits	Amount:
<input type="checkbox"/> Combat pay or special combat pay	Amount:	<input type="checkbox"/> Other untaxed income not reported such as Workers' Compensation or disability benefits, tax-deferred pensions, or retirement savings	Amount:
<input type="checkbox"/> Cooperative education program earnings	Amount:		

Certifications & Signatures

Each person signing below certifies all of the information reported is complete and correct. The student and one parent (if the student is a dependent student) whose information was reported on the FAFSA **must sign** and date below.

Warning: Federal regulations specify, if you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Student Name (print/type): _____

Student Signature: _____ Date: _____

Parent Name (print/type): _____

Parent Signature: _____ Date: _____

Questions? Please contact The HUB at thehub@andrew.cmu.edu or 412-268-8186.