### Resources for Learning Robots: Environments and Framings Connecting Math in Robotics



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Move

CE Port:

Direction:

Steering

### Why robots? Controlling robot movements

Power:

Duration

Next Action:



- Popular & engaging context for integrated STEM problem solving
- Knowledge-rich context (Schauble, 1996)

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- Inspectable and manipulable (Rozenblit & Keil, 2002)

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- Quantifiable (reliable patterns)
- Non-math strategies common (Lannin, 2005)

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- Connects to proportional reasoning (Lamon, 2007)
  - Well-studied in-school (Ben-chaim et al., 1998)
     and out-of-school (Hoyles et al., 2001; Schliemann et al., 1992)
  - Opportunities for extending the math



Distance = Motor Rotations × Wheel Circumference

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### Part 1 – Introduction

Problems and Resources (Engle & Conant, 2002)

What features of **learning environment tasks** impact the ways in which participants **engage with** and **learn to use** the mathematical structure of physical situations?

Develop interest in and value of math in the situation Develop sophisticated ideas for using math in the situation

### Part 1 – Introduction

What **features of learning environment tasks** impact the ways in which participants engage with and learn to use the mathematical structure of physical situations?



Alternative **alignments** (Krajcik et al., 2008) of tasks to math-to-robot content (observational and design methods)

Claim that less productive alignments are:

- a) align to a **math idea** using robots as the context
- b) align to a **robot problem** that has opportunities to use math

A more productive alignment would be:

c) align directly and immediately to a **connection** between math and robots

### **Outline of Studies**



#### **Data Sources**



Pre-Post Surveys of Learning and Engagement

Problem Solving	Math Value for Robotics	Robot Interest Math Interest
ROBOT CONTEXT A robot moved forward 6 centimeters when it was programmed to do 4 motor rotations. The programmer needed to make her robot move forward 24 centimeters. How many motor rotations does she need to enter in her program to do her move correctly?	4 Likert Scale Items Measured usefulness, value, relevance, and worth of math in robotics "I can think of many ways to use math in robotics"	<ul> <li>4 Likert Scale Items for each Interest Subscale</li> <li>Measured personal domain-specific interest in terms of affect, self-determination, experiencing flow, and lack of enjoyment (reverse coded)</li> <li>"I would even give up some of my spare time to learn new topics in robotics/mathematics"</li> </ul>
NON-ROBOT CONTEXT A printing press takes exactly 12 min to print 14 dictionaries. How many dictionaries can it print in 30 min?	"Mathematics helps teach a person to think about robotics"	"Robotics/mathematics is dull and boring"

### Scripted Inquiry – Learning Environment

#### Problem

- Build a Behavior  $\rightarrow$  Investigation
  - Verify an equation

Dr. Turner's Hypothesis For every 360 degrees of wheel rotation, the robot travels one circumference of the robot's tires.

distance traveled = circumference x rotations

#### Investigation Goals

- Find the relationship between wheel size, motor rotations, and distance traveled by the whole robot.
- Develop a procedure that lets you convert centimeters into motor rotations so your robot can move for a distance you've measured in cm.

#### Resources

• Explicit step-by-step procedures



 Worksheets to record measured and calculated values

Fill in this table with the numbers you get by answering the questions in the worksheet.

Condition	Wheel Diameter (cm)	Wheel Circumference (cm)	Number of wheel rotations in program	Theoretical (predicted) distance traveled in program (cm)	Actual distance traveled (cm) in each trial	Average actual distance traveled (cm)
Standard Wheel					1. 2. 3.	-
Small Wheel					1.       2.       3.	

## Scripted Inquiry – Results

#### **Student Work**

• Math measurements, calculations, & solutions





#### Outcomes

- Learning
  - Measurement & non-robots only
  - no change in Proportional reasoning or robotics
- Engagement
  - no change in Math Value for Robotics
  - no change in Robotics Interest
  - Vath Interest
- Limited view of math-to-robot connections
  - Mr. E: Do you think math is helpful for doing robots?
  - Darren: Yes... It has numbers. And basically what math is is numbers.

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## **Competition – Learning Environment**

#### Problem

- Solve a set of robot "missions"
- Get as many point as possible by collecting balls, tubes, and nests



#### Resources

• Each team varied considerably (nothing, books, websites)





## **Competition – Results**

#### **Student Work**

• Program a sequence of reliable, fine-tuned movements



- 25% (4/16) teams used math
  - measure, calculate, adjust
- Team M1
  - Used guess-test
  - Finished 7<sup>th</sup> (out of 22)
- Team M2
  - Used math strategy
  - Finished 1<sup>st</sup>

## Outcomes

- Learning
  - Team M1 no change
  - Team M2 🛧
- Engagement
  - No changes on any of the subscales
  - Teams each made the competition their own
    - Most reliably successful strategy for teams was entirely non-math-based

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Learning Environment	Content Attended To	Problem Solving	Math Value for Robotics	Robot Interest	Math Interest
Scripted Inquiry ( <i>n</i> = 16)	T M	Measurement & non-robots only	no change	no change	$\mathbf{\Psi}$
Competition M1 No math (n = 8)	T M	no change	no change	no change	no change
Competition M2 Used math (n = 9)		1	no change	no change	no change

- Aligning strongly to either math or robotics is limited (Scripted Inquiry & Competition M1)
- Math as tool used directly in solving a robot problem is more productive (Competition M2)
  - Design a learning environment focused on that connection?

## Model Eliciting – Learning Environment

#### Problem

- Robot Synchronized Dancing (RSDv2)
  - Make a toolkit (strategy) for synchronizing
  - Model eliciting activity (Lesh et al., 2000)
  - RSDv1 focused on design of dance routine
    - Good engagement, guess-test, no learning

#### Resources

- Given robots and dance routine
  - Focus on synchronization
- Cycles focused on subproblems
  - − Demo problem  $\rightarrow$  Invent solution  $\rightarrow$
  - Share solution  $\rightarrow$  Analyze teacher case



5 00 m

## Setting up the Problem

What it looks like when robots are "In-Sync", the desired behavior



## Focusing the Problem

Illustrating robots "Out-of-Sync", setting the task as adjusting programs



## Model Eliciting – Results

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#### **Student Work**

- Developed sophisticated proportional reasoning strategies immediately
- Used scalar and functional relationships



#### Outcomes

Competition Team (used math)

- Learning
  - no change
- Engagement
  - No changes on any of the subscales



#### **Model Eliciting**

- Learning
  - Problem Solving
- Engagement
  - Math value for robotics
  - V Robot interest
  - (no change) Math Interest

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Learning Environment	Content Attended To	Problem Solving	Math Value for Robotics	Robot Interest	Math Interest
Scripted Inquiry ( <i>n</i> = 16)	T M	Measurement & non-robots only	no change	no change	$\mathbf{\Psi}$
Competition M1 No math (n = 8)	T M	no change	no change	no change	no change
Competition M2 Used math (n = 9)	T M	1	no change	no change	no change
Competition 2 Used math (n = 7)		no change	no change	no change	no change
Model Eliciting RSD v2 (n = 21)	T M	1	1	$\mathbf{\Psi}$	no change

- Aligning to math-robot connections productive for learning (problem solving) and engagement (math value for robotics)
  - Still required hard work (robotics interest)

# Part 1 – Discussion

- Summary of results
  - Differences in how learning environments problematize content & resources provided
  - Impacts problem that learners attend to
    - Adding math with robots as context nor undertaking a challenging robot problem is sufficient
  - Only Model Eliciting led to both ↑ problem solving and ↑ value of math for robots
    - Careful problematizing of the situation so tools are useful and providing of relevant resources
- Integrated STEM content may require careful alignment to connections
   between disciplines (Krajcik et al., 2008)
  - Learners develop meaningful, useful, sophisticated math tools for rich situations in short amounts of time
  - Keep both "in mind throughout the solution process" (Carraher & Schliemann, 2002)
    - Not shifting/translating back and forth between the situation and the math
- May be different ways to make the math-to-robot connection
  - e.g., compare math-using competition teams
  - Are some more productive for learning and engagement?
    - Investigate this possibility in Part 2 →

## Part 2 – Introduction

How do **alternative framings by learners** impact the ways in which those learners engage with and learn to use the mathematical structure of physical situations?



Alternative **framings** (Hammer et al., 2005) students use to connect math in robots (quasi-experimental method)

Claim that a less productive approach is to:

a) use math as a tool for **transforming input values into desired outputs** (Calculational)

A more productive approach is to:

b) use math as a tool for **representing** ideas about how the robots work (Mechanistic)

## Contrasting Math-To-Robot Approaches











Notation

(Thompson et al., 1994)

(Russ et al., 2008)

*My claim* – math-to-robot approaches w/ vs w/o explicit mechanisms are **numerically** the same (use the same mathematical understanding resources), but **cognitively** different (use different physical understanding resources), so will support different learning

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## Study Design

Do different instructional framings of the use of mathematical resources lead to different understandings?



- Research setting 1-week in summer
- Participants 2 Groups
  - Students assigned based on time availability, but groups randomly assigned to condition
  - 5<sup>th</sup>-7<sup>th</sup> grades (16/18 in 5<sup>th</sup> or 6<sup>th</sup>)
  - Mechanistic (n=10)
  - Calculational (n=8)
- Student Work (Posters, Discussions)
- Pre/Post Surveys from Part 1
- Post-Instruction Competition Task

- Mechanistic vs Calculational (Contrasting Instructional Resources and Framings)
  - Design Task Setup
    - Modeling intuitions (mechanistic) versus input-output focus (calculational)
  - Teacher Cases
    - Identifying role of physical features (mechanistic) versus identifying empirical patterns (calculational)
  - Instructional Support
    - Focus on explaining what quantities mean (mechanistic) versus on seeing numerical patterns in data (calculational)

## **Pre-Post Test Results**

 Repeated Measures ANOVA suggests significant main effect of time (Pre-Post)

- F(1,16) = 11.05, p < .01

- Follow-up tests suggest that only the *Mechanistic* Group reliably improves Pre-Post
  - Mechanistic Group Gain = .23, 95% CI [.09, .37]
  - Calculational Group
     Gain = .10, 95% CI [-0.06, .26]
- What about their work?



## Analyzing Student Work

#### Mechanistic

Calculational





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### Does the Mechanistic group think about the task differently? Poster Mechanistic Score

# Posters with the feature (out of 15)	Calculational	Mechanistic
Physical Features	0	6
Label Interm. Values	8	12
Situation Pictures	1	7
Explanation	4	8

- YES, manipulation worked well
   Based solutions on physical features
  - Used images (not just numbers/operations)
- Mechanistic thinking not easy
  - Not ALL Mechanistic teams adopted it
  - But No Calculational teams did





### Does the Mechanistic group invent better **solutions**? Poster Quality Score

# Posters with the feature (out of 15)	Calculational	Mechanistic	
Valid	13	13	
Clear Steps	15	15	
Fully Specified	6	15 🔶	ר
Generalized	8	11	┥

- **SORT OF**, no differences in some ways
  - Both invent strategies that work (valid)
  - Both articulate strategies well
- Important differences in other ways
  - Less reliance on adjusting or guessing
  - More generalizing beyond current context

### Do the Calculational teams just do low-level math? (procedures without connections) NO!!

- They do connect their math to the situation (in terms of inputs & outputs)
  - "Since Beyonce's always half as slow as Justin, we decrease Justin's speed by half"

They do make connections to and ٠ build off each other's ideas

"It's showing the, um, like how, sort of like how the Green team had divided by two,

but we wanted it more exact number ... the more exact number of how much the time, of how much the speed is. It's a bit less than half the time."

A: Step 1) divide correct time by any time. Step 2) After rotations speed divided by guesiant of steps.

step 1 - divide Beronce's speed

0.42+0.05=0.47

Step 2 - 222 0.05

- They make **math-to-robot connections** sensibly, meaningfully, but in a limited way
  - Don't use physical features or mental animations/images to focus or evaluate their mathematical choices

#### **Transfer Competition Task**

## Did you use any of the strategies from this week?

#### **Mechanistic (4/4 teams)**

- Purple Team
  - S1: We used the, the strategies that we learned all throughout the week. Um, we, like, for the straights, we, um, used the circumference of the wheel as the rotations and measured it, measured the area.
  - I: What do you mean by measured the area?
  - S2: Like how far it was from here to here. And then we like said, I think the wheel was 26 cm, so we said one rotation would be 26 cm, two would be whatever that is times two.

## Mechanistic teams see the underlying similarities between the problems

## Calculational teams see this as a new problem (different robot, not comparing)



#### Calculational (1/4 teams)

- Red Team
  - S: "Not really. No. Cause there isn't any, like, it isn't like we are comparing two different robots to do the same thing. All robots are the same in this ... So there really is no need for any strategies like that."
- Purple Team
  - S1: "Cause it's a different robot. It has bigger wheels."
  - S2: "Well, we don't know like, I don't really know why we didn't use one of our strategies.
     We just decided to use one and didn't really think about the others."
  - S1: "We're still in the lead."
  - I: "So it's working for you?"
  - S1, S2: "Yeah"

Learning Environment	Content Attended To	Problem Solving	Math Value for Robotics	Robot Interest	Math Interest
Scripted Inquiry ( <i>n</i> = 16)	T M	Measurement & non-robots only	no change	no change	V
Competition M1 No math ( <i>n</i> = 8)	T M	no change	no change	no change	no change
Competition M2 Used math (n = 9)	T M	1	no change	no change	no change
Competition 2 Used math (n = 7)	T M	no change	no change	no change	no change
Model Eliciting RSD v2 (n = 21)	T M	1	1	V	no change
Calculational RSD v2 (n = 8)		no change	1	V	no change
Mechanistic RSD v3 ( <i>n</i> = 10)		1	no change	no change	no change

## Part 2 – Discussion

- Summary of results
  - Two groups approached the task in substantively different ways
    - Representing images/animations of mechanisms vs. being explicit about numerical patterns
  - Both engaged productively with math-to-robot problems
    - Sensibly and meaningfully connecting to the situation and building on each other's ideas
  - But the Mechanistic group
    - Improved their problem solving
    - Developed more fully specified and generalized solutions
    - Used their invented strategies in a transfer competition task
- Math-to-robot connections math as a tool for situational understanding
  - Students have different types of cognitive resources available to them (Hammer et al, 2005)
    - mathematical and physical
  - The **framing** of problems make those resources more or less **accessible** 
    - available and salient
  - Math resources provide set of possibilities to "organize" thinking (Schwartz et al., 2005)
  - Physical resources "focus" thinking on the most plausible organizations (Kaplan & Black, 2003)
  - They are mutually supportive and together are powerful
    - Focus more explicitly on the connection between them

## Thank You

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## **Backup Slides**

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## Theory / Background

**Backup Slides** 

### Working Definitions

#### Mechanistic Reasoning

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- "involves reasoning about the causes underlying physical phenomena. However, it involves more than just reasoning about causality itself—it is more than identifying the 'X' that causes 'Y' to happen. Mechanistic reasoning also requires that students think about *how* 'X' *brings about* 'Y.'" (Russ et al., 2008)
- "Mechanisms are entities and activities organized such that they are productive of regular changes from start or set-up to finish or termination conditions" (Machamer et al., 2000)
- Calculational Orientation
  - "driven by a fundamental image of mathematics as the application of calculations and procedures for deriving numerical results" (Thompson et al., 1994)
- Quantity and Quantitative Operation
  - Quantity "conceptual entities ... existing in people's conceptions of situations ... it is composed of an object, a quality of the object, an appropriate unit or dimension, and a process by which to assign a numerical value to the quality" (Thompson, 1994)
  - Quantitative Operation "a mental operation by which one conceives of a new quantity in relation to one or more already-conceived quantities" (Thompson, 1994)
  - (Cognitive) Resources
    - "mini-generalizations from experience whose activation depends sensitively on context." The student compiles her explanation/conception in real time from conceptual resources that are neither right or wrong, but can be inappropriately applied. (Hammer et al., 2005)

- Productive Disciplinary Engagement
  - Engagement students make substantive, ontask contributions coordinated with each other's, and continually reengage over time
  - Disciplinary Engagement contact between what the students are doing and the issues and practices of the discipline
  - Productive Disciplinary Engagement they make intellectual progress or "get somewhere" (Engle & Conant, 2002)
- Problematizing and Problems
  - Questions, proposals, challenges, and other intellectual contributions that are considered "open" from the perspective of students, not the discipline's perspective (Engle & Conant, 2002)
- (Instructional) Resources
  - Time, information, organizations, and other tools provided to support students in productive disciplinary engagement (Engle & Conant, 2002)

#### • Frames and Framing

- "By a 'frame' we mean ... a set of expectations an individual has about the situation in which she finds herself that affect what she notices and how she thinks to act"
- "we take framing as the activation of a locally coherent set of [cognitive] resources, where by 'locally coherent' we mean that in the moment at hand the activations are mutually consistent and reinforcing" (Hammer et al., 2005)

### "How Mathematics Propels the Development of Physical Knowledge" (Schwartz et al., 2005) – Which side will fall?

- Hard-to-measure quantities (vs discrete quantities)
  - 10-yr-olds = 5yr-olds
  - Focus solely on weight (Ignore distance)
- "Show your math" (vs "Explain your answer")
  - 11-yr-olds = Adults
  - Use weight and distance simultaneously
- Math helps organize thinking
  - Both quantities and operations
  - But limited in helping to choose between alternatives (need empirical testing)
- Thinking about **MECHANISMS** can (Kaplan & Black, 2003)
  - Mechanistic cues helps students engage in mental animations
  - Leads to more focused investigations of causal effects and better predictive accuracy in those investigations

#### Moment = Force X Distance

3 x 1 ? 1 x 4 3 < 4



## Method / Setup

**Backup Slides** 

# Instructional Design as Method

Design/Teaching Experiments

- Understanding Goal
  - Embody conjectures about learning and instruction in designed learning environments (Sandoval, 2004)
  - Ontological Innovation (diSessa & Cobb, 2004)

# **Robot Environment Costs**

http://www.legoeducation.us/eng/categories/products/middle-school/lego-mindstorms-education/

#### **LEGO MINDSTORMS**

- \$279.95
  - LEGO MINDSTORMS Education NXT Base Set
- \$79.95 (single license)
   \$339.95 (site license)
  - LEGO MINDSTORMS Education NXT Software 2.1
- \$1969.96 (save \$49.00)
  - Value Pack (6 robot base sets and software site license)
- \$99.95
  - LEGO MINDSTORMS Education Resource Set

#### **Robotics Academy**

- \$274.95 (classroom license)
  - Robotics Engineering 1: Introduction to Mobile Robotics
- \$79.95 (single license)\$399.95 (24-seat license)
  - ROBOTC Software

#### **Other Materials**

- Computers / projector
- Board
- Poster paper
- Printouts / binders
- Markers / pens / pencils
- Competition entrance fees
- Other
  - Pipe cleaners, ping pong balls, toilet paper tubes, PVC pipe nests, foam balls, etc.

## **Results / Analyses**

**Backup Slides** 

## Comparing the Learning Environments

Environment	Problem	Resources	Student Work	
Scripted Inquiry	Verify an equation (D=WxR)	Step-by-step procedures & canonical equations	Mathematical measurements, calculations, and solutions	
Design Based	Design a set of synchronized dance movements	Data collection & organization tools	Mostly instance- based guess-test- adjust strategies with hints of proportional reasoning	
Competition	Design fine-tuned, reliable movements for each mission	Anything goes (nothing, online, books)	Varied strategies; only ¼ explicitly math-based (used measures and patterns)	
Model Eliciting	Design a toolkit (model) for synchronizing movements	Collected and organized data; Example solutions	Mostly proportional- reasoning strategies generalized across movements	

## **Design Based – Learning Environment**

#### **Problem**

**DESIGN SPECIFICATION (CONT.)** 

Robot 1 Name:

ROBOT

MOVEMENT

MOVE

MOTOR

ROTATIONS

(REV)

- Robot Synchronized Dancing (RSDv1) •
  - Design your own dance routine, then specify it (Mehalik et al., 2008)
  - Sync it with other robots (to motivate math)

Dance Move List (List the sequence of moves made by your robot.)

DISTANCE

TRAVELED

(CM)

ANGLE

TURNED

MOTOR

SPEED

(REV/SEC)

#### Resources

- Given set of robots and song •
- Tools for specifying/measuring
  - Data sheets to record synchronization trials, then reflect on best strategy

#### **ADJUSTED STRAIGHT DISTANCES – REFLECTION**

1. What was the **best** strategy your team used for adjusting the motor rotations? Explain

	1								why that st	trategy worl	ked better th	an the other strate
:	2			Rob	ot 1 Na	<b>Ju</b> : me:	stin Timberlal	ke (B)	Robc	ot 2 Name:	Madonna	(C)
:	3		MOVE #	TRIAL #		STRATEGY F	OR THIS TRIAL		MOTOR ROTATIONS (ROT)	TARGET ROBOT DISTANCE (CM)	ACTUAL ROBOT DISTANCE (CM)	EVALUATION
	4		1	1	As rotat	a first attempt ions directly fro pro	; we took the m om the Robot 1 gram	iotor dance	3.00 r	53 cm	29cm	A B C D E We were off by 24
			1	2	divided of rota	l the first atten itions, then esti times it	npt distance by mated how mai should go	number ny more	5.00 r	53 cm	49cm	A B C D E

## **Design Based – Results**

#### **Student Work**

- Made some cool, individualized dances (C, B) ٠
- Began to develop proportional reasoning ideas. ٠ when working on the synchronization part
  - Most strategies involved guess-and-test



#### **Outcomes**

- Learning
  - (no change) Problem solving
- Engagement
  - ▲ Math value for robotics
  - (no change) Robot Interest
  - (no change) Math Interest
- Conclusions
  - More closely aligned to math-to-robot connections
    - Considerable effort on designing ٠ personalized dance routines
    - Focused on math-to-robot connection only in implementation second half
  - Only scratched surface of proportional reasoning
    - Timely introduction of canonical ideas/ ٠ strategies?

Dissertation - 6/13/11

The Sectioning Method AM E02) Lircumference = | wheel rotation 6/10 1) Find the circumference Circumference = TTd TT= 3.19 d= diameter Target Distance numberofwheelrotation Wheel substitute the values into the equation planation TARGET DISTANCE Sectioning, Method. I wheel rotation represents I section of the target distance. The number of wheel rotations is how many Sections fit into the target distance. a little Exception. Your number of wheel rotations may be off since you are rounding the value of TY which is infinite # of wheel rotation . Distance Example: Straight Forward #6 2 30.2 Target Distance: 30.2 17.27 Diameter = 5.5 ~ 1.75 Circumference: N23.14 C= Tra 202 5.5 C = (3.4)5.5 C 217.27

### Poster Analysis High Mechanistic

- Mechanistic Score
  - Physical Features
  - Label Intermediate
     Values
    - ✓ Situation Pictures
    - ✓ Explanation
- Quality Score
   ✓ Steps Clear
  - Valid
  - ✓ Fully-Specified
  - ✓ Generalized



### Space of Learning and Engagement Outcomes



**Disciplinary Engagement (Normalized Gain)** 

# Engagement in Model Eliciting Env.



- More variability in the Calculational Group
  - Started with lower interest in Math
- Mechanistic group started with a pretty high view about the value of math for robots

## Engagement in Competition Env.



- Competition M2 and Competition 2 are high across the board at pre and post
- Competition M1 not as high

## Item Type Analyses





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