

It's All Talk

The Newsletter of Osher at Carnegie Mellon University

State of the Union

By Jim Reitz

It seems to be that time of the year when State-of-the-Union reports are made to members of countries, states, and organizations. Hence, a State-of-Osher at CMU report seems to be in order. The current State-of-Osher at CMU is excellent. Allow me to highlight some items:

- Financial Health: Each year, we prepare a budget which we are committed to live within. While our federal leaders proudly say that "we will have a smaller deficit this year," we don't have the freedom of the federal government to operate at a deficit. As you know, it was necessary for our Osher program to raise membership and term enrollment fees this year because of operating cost increases. Our financial health is sound.
- Space: What's happening with our effort to obtain new and expanded space? I can be very brief here

 read the article by John Olmsted on the Osher website. See the gray box after this article for details.
- Courses: Our curriculum committee is increasingly emphasizing the quality, not the quantity, of courses being offered. They continue to work hard and are doing a great job at this extremely daunting task. We are always on the lookout for new, interesting courses. This is where you may be able to help.

We have such active members with involvements in many civic, faith, social, and other entities around the city. I know at times you walk away from a presentation you just heard saying – "that

was such an excellent presentation." WAIT, don't walk away just yet. Go back, introduce yourself, and tell him/her you are a member of Osher at CMU. Explain briefly what the program is and ask if they might consider presenting a course for us.

If the response is yes or "I might be," get the person's contact information and pass it on to the Osher office to give to the Curriculum Committee for follow-up. Help make it possible to share some of the extraordinary experiences you have with the rest of your Osher members.

• Strategic Plan: Every good organization, which describes Osher, develops and updates a strategic plan to guide future goals. After more than a year of work, your Board of Directors recently approved a 3-year update to our strategic plan. Find and read about it in an article in this issue by Jeffrey Swoger.

I could write several more pages citing the positives of our state-of-the-union - but you likely wouldn't read it. Attention spans, we are told, continue to get shorter. So I'll stop here with a sincere statement that it is an honor and privilege to serve as your board president. I covet the opportunity to meet each one of you personally.

To read the article on Osher's quest for space on campus, please visit our website at cmu.edu/osher and check out the *Weekly Essentials*.

Planning For The Next Three Years

By Jeffrey Swoger

In 2012, Osher published a strategic plan to guide its actions in the years ahead. Although that plan is still quite viable today, it needed updating with a new set of goals and specific action plans to accomplish those goals. These actions will be instrumental in guiding our organization over the coming years.

In early summer 2017, then President John Olmsted and I selected an ad-hoc committee to develop the specific goals for the organization to implement over the next three years. These goals would be accompanied by series of action plans to implement those goals that would involve each of the standing committees, the Executive Director, and Osher leadership.

To begin our work, we held a SWOT exercise that asked a group of members and staff to consider our organization's Strengths, Weaknesses, Opportunities, and Threats. Results from that exercise formed the foundation on which, over several months, we crafted a set of ten goals to be achieved over the coming three-year period. Those goals were approved by the Board of Directors the following October.

We then met with representatives from each entity that had responsibility for meeting the ten goals. We asked them to create action plans that would lead to achieving their particular goal. In a few instances, the mandate of a specific goal required responsibility for that goal be shared between two or more entities.

Goals for 2022

Key Assumptions: We have:

- · Continuing active support from CMU
- A strong financial position
- High quality programs that meet the needs of our current and future members
- A dynamic and interactive Osher community

Each of the final action plans was created by the entity, or entities, that will take responsibility for its implementation. In addition to the lead entity accountable for a goal, several other entities may be asked to contribute to its completion. Specific timelines and deliverables are also to be included as part of each action plan.

Creating the many action plans, reviewing them, working with the various participants to fine tune their submissions, and the painstaking task of editing the final documents took over eight months. Then, we worked with the Executive Committee to fine tune the final document before submitting it to the Board of Directors. The Plan was approved on January 24th, 2019. Now, it's up to the Executive Committee and the Board to oversee the implementation of the plans.

I want to express my deepest thanks to everyone who helped produce the document, particularly my committee: Rosalie Barsotti, Randy Weinberg, Pat Schroder, Fran Abraham, and Lyn Decker. Thanks, also, to the Executive Committee: Jim Reitz, Alan Hribar, Roz Goorin, and Lee Fogerty, and to John Olmsted for setting us off in the right direction.

Specific Goals:

- Acquire contiguous study, activity, and office space.
- Launch 4.0 Fund Project for new space development.
- Deliver robust curriculum to meet member expectations.
- Engender a strong sense of community among the membership.
- Promote active volunteerism.
- Ensure that technology effectively supports our organization.
- Implement policies and procedures to guide activities.
- Develop guidelines for optimal staffing.
- Develop guidelines for membership conduct
- Establish board designated funds and annual giving mechanism.

Welcome Class of 2019

218 New Members

Diane Adams Kamlesh Aggarwal Linda Almasy-Hohmann Barry Alpert Judy Alpert Frank Augustine

Joseph Baim Nancy Baime Pamela Batz William Batz Elaine Beck Allen Beitman Dalia Belinkoff Diana Berendowski Sue Bertenthal Don Beynon Toni Bezek

Jacobo Bielak Jovce Bielak Neal Binstock Bernice Bishop Jim Blakley Lisa Blakley Mary Boyle Nancy Brent Christine Brockmeyer

Susan Campbell Steve Caritis

Mackenzie Carpenter Norma Cheek Jean Chess Joanne Chetlin Jack Ciciarelli Carl Cimini Susan Coble Mary Ellen Colella

Michael Colligan Kathleen Conlogue Charles Conrad Deborah Corsini **Jackie Cromeans** Marijo Crowe Joan Cucinotta Mary Anne Darragh

Thomas Colella, Sr.

Janice Dash Marvin Dash Virginia Davidovich Jonathan Decker Steve Denenberg Wendy Denenberg

Maririta Devlin Mark Devlin Ellen Diamond Mark Diamond

Richard DiBella Patricia DiRienzo Gary Diven

Leonard Donaldson Kathleen Dorman Maureen Dougherty Amy Dresbold

Margie Dubner George Dull Susanne Dull Shelley Elovitz Dennis English Robert Fayfich

Jill Fine Cheryl Fogarty Mark Freed Louise Fuller Elaine Gelb Charlotte George Dorothy Getty Bruce Gezon Nolly Gibbs

Robert Goehring James Greenberg Bill Greenspan Patricia Grieco Zipora Gur Diane Guthridge

Suzi Hagen

Virginea Gibson

Andrea Harkins **Daniel Harkins** Nancy Harrison John Hawrylak Marilyn Hersh Shelley Hilton

Anne Houck Rudolph Houck Rachel Hovne Nancy Hubley Adrienne Irwin Maxine Isaacs

Gilbert Isaacs Joanie Isenberg **Judith Jenkins** Barbara Johnstone

Bill Jones

Mitchell Kardon Maryam Karimkhani

Rochelle Katz David Katz Carolyn Kazdin James Kelly Janet Kelly **Edward Kelly**

Deborah Kelly Lawrence King Stanley Klein Beverly Klein Alan Kopolow

Lois Kopolow Bobbi Kostyak Sharon Kranjec Donald Krastman Nicki Kuhn

Philip Landau Rick Landesberg Jeff Langue Jill Langue Patricia Laughlin

Jan Kulchar

Polly Lechner Gregory Lehane Harold Love Susan Marchetti

Lisa Markowski Victoria McDonough Mary McIntyre Fahmy Mechael Karen Merrick Tracy Merrick Sue Meyers

Michael Mirra John Montini Debbie Moses Chris Motz Dean Mougianis

Alice Mulvehill Victoria Murphy Pamela Noblit Sandy Och

Katharine Ostergaard Paul Ostergaard Debra Pacoe Gregory Paul Rosesharon Perdue Cynthia Perry Steven Perry Diane Petronko Deborah Phillips

Kathy Radkoff Nagamalli Ramakrishna

Renee Ramo Anuradha Reddy Richard Reed, Ir. John Reid Susan Reiter Richard Rhoton Laurie Roba

Laurel Rosenberg

David Ross Michelle Ross Karen Ross Hal Rubinstein **James Russ** Michael Ryan Linda Schifino **Jean Schmidt** Gail Schmitt Laurel Schultz Paul Scott

Sankar Seetharama Carol Selkovits Bernard Selkovits Howard Seltman Khristan Shafer Celia Shapiro Lynn Shiner Bernard Shunfenthal

Jitske Shunfenthal Paul Silver Linda Silver Fraydi Silverman Patricia Sims Peter Smerd Jean Snider Peter Snitkovsky Helen Stamatelos Bruce Stephen Jan Swensen Cynthia Teramae

Linda Tobin **Gregory Toumey** Richard Tribone Jackie Umans Althea von Reyn Leslie Ward Susanne Warden Jeffrey Warren Thomas Wein Deborah Wein Lee Weinberg Sarah Wertheimer Susan Williams **Deborah Winters** Suzanne Wolfe Linda Wright Bill Wright Ellen Wright Maylene Xie Wenjing Ye

David Zeve

Susan Zurawsky

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Roboburgh: A Conversation with Pittsburgh Technology Leaders

Monday, March 18th 7:00 pm McConomy Auditorium, CUC



Courtney LinderBusiness Reporter, Pittsburgh Post Gazzette

Osher at CMU invites you to join us for a panel discussion on technology in Pittsburgh moderated by **Courtney Linder**, business reporter at the Pittsburgh Post-Gazette.



Allen Bancroft RE2 Robotics



Emily Duff Bartel
Uber



John Thornton Astrobotic



Myra Awodey Duolingo



Ryan O'Shea BehAIvior

Reservations Required: Members may register online for course ID 2925. Guests are welcome; register by phone: 412-268-7489 or email: osher@cmu.edu