**New Graduate Student Onboarding Checklist**

Review this page for required and recommended tasks to complete in the summer before you start your Carnegie Mellon University experience.

Check off the items as you complete them, or simply print this list as a reminder.

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**DUE DATE**

<table>
<thead>
<tr>
<th>KEY</th>
<th>TASK</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASAP</td>
<td>Complete the Financial Aid Process</td>
</tr>
<tr>
<td>ASAP</td>
<td>Visit Enrollment &amp; Finances Webpage</td>
</tr>
<tr>
<td>ASAP</td>
<td>Review OIE's Pre-Arrival &amp; Settling In Webpages</td>
</tr>
<tr>
<td>ASAP</td>
<td>Set Up Email &amp; Personal Technology</td>
</tr>
<tr>
<td>At Any Time</td>
<td>Update Contact Information in SIO</td>
</tr>
<tr>
<td>At Any Time</td>
<td>Complete Voluntary Disclosure of Disability</td>
</tr>
</tbody>
</table>

**JUNE**

- **6/15/24** Complete Information in MyOIE Portal

**JULY**

- **7/1/24** Submit ID Card Photo
- **7/1/24** Manage Student Identity
- **7/20/24** Enroll in Online Banking
- **7/20/24** Provide Invoice Authorization

**AUGUST**

- **Varies** Complete Form I-9, Section I (if on stipend) On or Before First Day of Appointment *(click to view info)*
- **Varies** OIE Welcome Session & Mandatory Check-In
- **8/1/24** Plan Your Degree in Stellic (where available)
- **8/1/24** Enroll in Monthly Payment Plan
- **8/1/24** Submit Immunizations Records
- **8/15/24** Pay Fall Semester Invoice Balance
- **8/23/24** Waive or Enroll in Student Health Insurance *(opens July 1)*

**SEPTEMBER**

- **9/1/24** Open Local Bank Account

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