First-Year Onboarding Checklist

Review this page for required and recommended tasks to complete in the summer before you start your Carnegie Mellon University experience. Check off the items as you complete them, or simply print the list as a reminder. For the latest information, visit cmu.edu/first-year-orientation/preparing-for-cmu

These items and deadlines may be impacted based on plans that are still under development for the fall 2021 semester. We will communicate any updates accordingly with incoming students and families.

DUE DATE | TASK
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**VARIATES**
- Varies by College: Complete Academic Registration
- Dates Vary: Register for and Attend a Remote Summer Welcome Event
- As Soon as Possible: Complete Financial Aid Process
- At Any Time: Complete Voluntary Disclosure of Disability

**MAY**
- 5/31/21: Submit Parent and Family Information Form
- 5/31/21: Submit Housing Application and License Agreement
- 5/31/21: Submit Meal Plan Enrollment Form
- 5/31/21: Set Up Email and Personal Technology
- 5/31/21: Submit Admitted Student Questionnaire

**JUNE**
- 6/1/21: Submit Special Housing Needs Form
- 6/1/21: Submit Special Dining Needs Form
- 6/15/21: Complete Information in MyOIE Portal

**JULY**
- 7/1/21: Arrange to Send Pre-College Credit and Exam Scores (AP, IB, Cambridge and Transfer Credit)
- 7/2/21: Submit ID Card Photo
- 7/20/21: Enroll in Online Banking
- 7/20/21: Invite Others to My Plaid Student
- 7/20/21: Provide Invoice Authorization
- 7/20/21: Order Your Computer from the CMU Tech Store

**AUGUST**
- 8/1/21: Complete Writing Placement (Nonnative English speakers only; available 6/5)
- 8/1/21: Use NameCoach in SIO
- 8/1/21: Add Plaid Cash to ID Card
- 8/1/21: Enroll in Monthly Payment Plan
- 8/2/21: Submit Immunization Form
- 8/8/21: Complete Computing@Carnegie Mellon Course (available 7/6)
- 8/9/21: Complete Modules 1-3 in Career Launch
- 8/9/21: Submit Dietary Restrictions for First-Year Orientation Meals
- 8/15/21: Pay Fall Semester Invoice
- 8/15/21: Pre-Order Course Materials, Including Tool Kits and Textbooks
- 8/22/21: Complete OIE Immigration Check-In
- 8/23/21: Complete Everfi Alcohol EDU for College (available 7/26)
- 8/23/21: Complete Everfi Sexual Assault Prevention (available 7/26)
- 8/23/21: Complete Everfi Diversity, Equity & Inclusion (available 7/26)
- 8/23/21: Complete Kognito Mental Health Module (available 7/26)
- 8/31/21: Enroll in Tuition Insurance Program

**SEPTEMBER**
- 9/1/21: Open Local Bank Account
- 9/1/21: Search for University Employment
- 9/14/21: Waive or Enroll in Student Health Insurance (available 7/15)