

## Carnegie Mellon University - Burdening Components

### F&A Rates for Budgeting Proposals:

	FY10	FY11	FY12	FY13	FY14
	July 1, 2009- June 30, 2010	July 1, 2010-June 30, 2011	July 1, 2011- June 30, 2012	July 1, 2012- June 30, 2013	July 1, 2013- June 30, 2014
Federal Multi-year award beginning FY10-On Campus	55.35%	55.35%	55.35%	55.35%	55.35%
Federal Multi-year award beginning FY11 or later - On Campus		55.35%	55.35%	55.35%	55.35%
Federal Multi-year award beginning FY10-Off Campus	26.00%	26.00%	26.00%	26.00%	26.00%
Federal Multi-year award beginning FY11 or later - Off Campus		26.00%	26.00%	26.00%	26.00%
Federal Multi-year award beginning FY10 - REC-Federal	26.22%	26.22%	26.22%	26.22%	26.22%
Federal Multi-year award beginning FY11 or later - REC-Federal		26.22%	26.22%	26.22%	26.22%
REC-Non Federal	30.70%	30.70%	30.70%	30.70%	30.70%
Federal Multi-year award beginning FY10 - SEI	11.13%	11.13%	11.13%	11.13%	11.13%
Federal Multi-year award beginning FY11 or later - SEI		11.13%	11.13%	11.13%	11.13%
SEI - Other Direct Expense (ODE) Rate	112.20%	112.20%	112.20%	112.20%	112.20%
SEI - PTO Rate	15.65%	15.65%	15.65%	15.65%	15.65%
SEI - Cost of Money	0.723%	0.723%	0.723%	0.723%	0.723%
Non-Federal Awards award beginning FY10-On Campus	62.00%	62.00%	62.00%	62.00%	62.00%
Non-Federal Awards award beginning FY11-On Campus		62.00%	62.00%	62.00%	62.00%
Federal Multi-year award beginning FY10 - West Coast Campus	29.20%	29.20%	29.20%	29.20%	29.20%
Federal Multi-year award beginning FY11 or later - West Coast Campus		29.20%	29.20%	29.20%	29.20%

### F&A Rates for DOD Only Contracts (Budgeting Proposals):

	FY10	FY11	FY12	FY13	FY14
	July 1, 2009- June 30, 2010	July 1, 2010-June 30, 2011	July 1, 2011- June 30, 2012	July 1, 2012- June 30, 2013	July 1, 2013- June 30, 2014
Federal Multi-year award beginning FY08-On Campus - <b>Uncapped</b>	55.25%	55.25%	55.25%	55.25%	55.25%
Federal Multi-year award beginning FY08-Off Campus - <b>Uncapped</b>	26.90%	26.90%	26.90%	26.90%	26.90%
REC-Federal - <b>Uncapped</b>	27.49%	27.49%	27.49%	27.49%	27.49%
West Campus-All	33.55%	33.55%	33.55%	33.55%	33.55%

**Fringe Benefit Rates for Budgeting Proposals:**

	FY10	FY11	FY12	FY13	FY14
	July 1, 2009- June 30, 2010	July 1, 2010-June 30, 2011	July 1, 2011- June 30, 2012	July 1, 2012- June 30, 2013	July 1, 2013- June 30, 2014
Federal - Full Time	23.60%	23.60%	23.60%	23.60%	23.60%
Federal - Full Time (International Faculty/Staff)	27.60%	27.60%	27.60%	27.60%	27.60%
Federal - Part Time Employees Receiving Benefits	18.50%	18.50%	18.50%	18.50%	18.50%
Federal - Part Time Employees Not Receiving Benefits	10.00%	10.00%	10.00%	10.00%	10.00%
Non-Federal	28.40%	28.40%	28.40%	28.40%	28.40%
Full-Time (Qatar Locals)	31.40%	31.40%	31.40%	31.40%	31.40%
Full-Time (Australia Locals)	10.50%	10.50%	10.50%	10.50%	10.50%

**Sponsored Project Awards**

Application of A-21 (G.7) - Fixed Rates for life of Sponsored Agreement:

On-Campus - Capped Rates

	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY14
	July 1, 2001- June 30, 2002	July 1, 2002-June 30, 2003	July 1, 2003- June 30, 2004	July 1, 2004- June 30, 2005	July 1, 2005- June 30, 2006	July 1, 2006- June 30, 2007	July 1, 2007- June 30, 2008	July 1, 2008- June 30, 2009	July 1, 2009- June 30, 2010	July 1, 2010- June 30, 2011	July 1, 2011- June 30, 2012	July 1, 2012- June 30, 2013	July 1, 2012- June 30, 2014
Federal Multi-year awards beginning in FY02	50.00%	50.00%	50.00%	50.00%	50.00%								
Federal Multi-year award beginning in FY03		48.00%	48.00%	48.00%	48.00%	48.00%							
Federal Multi-year award beginning in FY04			47.00%	47.00%	47.00%	47.00%	47.00%						
Federal Multi-year award beginning in FY05				45.00%	45.00%	45.00%	45.00%	45.00%					
Federal Multi-year award beginning in FY06					45.00%	45.00%	45.00%	45.00%	45.00%				
Federal Multi-year award beginning in FY07						48.50%	48.50%	48.50%	48.50%	48.50%			
Federal Multi-year award beginning in FY08							52.60%	52.60%	52.60%	52.60%	52.60%		
Federal Multi-year award beginning in FY09								53.50%	53.50%	53.50%	53.50%	53.50%	
Federal Multi-year award beginning in FY10									55.35%	55.35%	55.35%	55.35%	55.35%
Non-Federal Awards FY02-FY08	56%	56%	56%	56%	56%	56%	56%	56%	56%	56%	56%	56%	56%
Non-Federal Awards beginning in FY09								62%	62%	62%	62%	62%	62%

*Rates are fixed for life of award or competitive segment*

*Award regulations or terms and conditions which mandate a specific F&A rate will supersede the above chart*

HISTORICAL RATES

FISCAL YEAR	FRINGE	DTD	F&A RATES					
			ON CAMPUS		OFF CAMPUS		CMU West	Non-Fed
			CAPPED	UNCAPPED	CAPPED	UNCAPPED		
FY10	23.60%	4.80%	55.35%	55.25%	26.00%	26.90%	29.20%	62.00%
				61.7%/				
FY09	24.40%	3.70%	53.50%	58.2% Final	26.00%	26.90%	26.00%	62.00%
FY08	23.20%	3.50%	52.60%	55.10%	26.00%	27.80%	31.20%	56.00%
FY07	23.10%	4.10%	48.50%	54.00%	27.00%	27.00%	29.00%	56.00%
FY06	25.90%	3.60%	45.00%	45.30%	27.10%	26.10%	23.30%	56.00%
FY05	26.18%	2.44%	45.00%	49.00%	28.80%		57.90%	56.00%
FY04	24.66%	3.62%	47.00%		26.86%		58.90%	56.00%
FY03	22.85%	3.28%	48.00%		24.00%			56.00%
FY02	24.30%	2.20%	50.00%	50.24%	22.45%	22.69%		56.00%
FY01	24.80%	2.64%	47.85%		21.90%			56.00%
FY00	22.50%	3.68%	50.60%		24.40%			56.00%
FY99	24.50%		56.00%		23.97%			56.00%
FY98	23.50%		56.50%		25.13%			
FY97	23.00%		54.00%		23.93%			
FY96	25.00%		52.78%		23.50%			
FY95	25.25%		60.52%	61.03%	26.00%	26.51%		
FY94	26.25%		63.82%		25.54%			
FY93	25.75%		59.40%		20.27%			
FY92	24.25%		67.35%		28.78%			
FY91	22.75%		58.00%		41.00%			
FY90	21.50%		57.00%		41.00%			