2010—2011

19th Annual Report

April 21, 2011
University Center
Rangos 3 Ballroom

Carnegie Mellon University
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Minutes of the 18th Annual Meeting of the Osher Lifelong Learning Institute at Carnegie Mellon University held the 23rd day of April 2010 at the 20th Century Club.

The meeting was called to order at 3:40 PM by the President Julian Eligator. The minutes of the previous Annual Meeting were accepted as written.

Financial report: (see attached).
Treasurer Fritz Okie reported we remain solvent. His excellent work was recognized.
The report was accepted

By-Law Amendments: (see attached)
1. Amendment to Article 2: Purpose: Approved without dissent
2. Amendment to Article 3: Membership: After vigorous discussion, the amendment was tabled by a majority vote. A motion was made to table the amendment and send it back to the board with the recommendation that the board come back with another amendment specifically targeted to admitting study leaders and their significant others without regard to the waiting list in consideration of their service to Osher.

Election of Officers and Board Members:
Rita Zecher, Chair of the Nominating Committee proposed the following new members and officers:

First Term: First Term: Second Term:
Ann Austin Jan Davis Alan Ackerman
Gloria Bodek Elissa Hirsh Filomena Conti
Stephanie Birnberg Gloria Kleiman
Alan Colker

Officers:
Betsy Martin President
Gloria Kleiman Vice President
Jan Davis Secretary
Joe Shirk Treasurer
Julian Eligator Past President

All were approved without comment.

Thank you awards:
The Carnegie Mellon recipients were:
1. The School of Music, $1000 for their fine performances for the Carnegie Mellon community.
2. The Humanities Center from the School of Humanities and Social Sciences, $1000 for their excellent International Film Festival enjoyed by the Carnegie Mellon community.

President’s Remarks:
About 2 weeks ago, I had the privilege of representing Osher at a private lunch honoring the visit to Carnegie Mellon of the Scottish cabinet minister for education and continuing education. There were 16 of us there. After we were seated, Dr. Kamlet, the Provost, asked us to introduce ourselves. After I introduced myself, Dr. Kamlet interrupted to tell the group how pleased he was and how important it is to have us on campus. I felt it was a nice tribute to our program.
After 18 years, our program continues to grow with more innovative and educational courses each year. It is a real honor to have been President of this organization. Our growth has required the hiring of paid staff but the heart of our program remain with the volunteers. As long as we keep to these core values, our program will remain successful and grow.

Our office staff, Millie, Mary Cay and Phyllis does an outstanding job. Our committee chairs, Bob Dickman, Roz Treger, Jeanne Hanchett, Sally Cohen, Bea Jones, Sue Gibbon, Joe Scorpion and Phyllis Silver give much appreciated time and energy.

There are two people who I want to give a “shout out,” as they call it these days. I want to thank Suzanne Flood for her commitment. She is leaving the Mailing Committee after many years as chair. It isn’t that her volunteer spirit has been abandoned. Suzanne along with Shirley Zions, Elissa Hirsh, Barb Mogus and Norma Artman give a day each week as assistant registrars. And that’s the way we get 1800 members into their classes.

Please don’t call it nepotism because I also want to recognize my co-study leader for the “New Yorker” course, Sylvia Sachs. Sylvia has volunteered in every possible way. Her service to our program is as one of the original members. She is resigning from the Curriculum Committee but remains as a Reception Desk Volunteer. Her course, "Hot Topics," was one of the most over enrolled classes, semester after semester. It is not true that Sylvia tried to get Abraham Lincoln as one of her “Hot Topic” speakers. Thank you, Sylvia.

Since I became a Board member, we have grown in many ways - we now use email to communicate, we have developed a 21st century web page, we have doubled our membership, but still have a long waiting list that we struggle to reduce. We continue to add new and diverse courses each term.

Our concerns about losing our character and independence when we chose to join the Osher program have been shown to be unfounded and we have profited by our relationship with the Osher foundation (no pun intended). In addition to the grants and endowment, the Osher National Resource Center has given us new ideas and advice.

Our affiliation with Carnegie Mellon has grown stronger and their consideration helps keep our treasury solvent and dues low - as we pay no rent or utilities. Among the challenges the new Board will face is our need for additional classroom space. It remains to be resolved and we are yet to see if our latest attempt at ride sharing will be helpful.

Last, but surely not least, I want to recognize the support of the Dean of the Library, a member and study leader of Osher, Gloriana St. Clair. Gloriana’s support within the University has been invaluable.

So, I leave my virtual gavel to Betsy. Her experience on the Board provides the necessary continuity. I wish her well.

Entertainment, Tea and Adjournment:
Following adjournment of the business meeting, the members enjoyed refreshments and wonderful vocal presentation by Anna Singer, with accompaniment by Mark Carver.

Date: April 26, 2010
Respectfully submitted:

Julian Eligator, President
Gloriana St. Clair, Secretary
Millicent M. Lynch, Admin. Coordinator

Attachments (2)
THE OFFICIAL FAMILY 2010 - 2011

OFFICERS

President - Betsy Martin
Vice President - Gloria Kleiman
Secretary - Jan Davis
Treasurer - Joe Shirk

BOARD OF DIRECTORS

Alan Ackerman
Norma Artman
Ann Austin
Stephanie Birnberg
Gloria Bodek
Sally Cohen
Alan Colker
Filomena Conti
Jan Davis
Julian Eligator

Suzanne Gibbon
Jeanne Hanchett
Elissa Hirsh
Beatrice Jones
Gloria Kleiman
Betsy Martin
Helen-Faye Rosenblum
Joe Shirk
Rosalyn Treger

PAST PRESIDENTS

Gretchen Lankford
Lucian Caste
John M. Feeney
Joseph Scorpion
Helen-Faye Rosenblum
Mary Lane Salsbury

Gloria Kleiman
Lester Berkowitz
Patricia Swedlow
Rita Zecher
Julian Eligator
Since I took office last spring time has flown, so I must be having fun! And fun it is, and challenging, and sometimes even demanding to work with such an intelligent, dedicated, inquiring group of people - the board, the staff, the volunteers, the students, the study leaders and the University. There can't be many 1800-member organizations that do so much for so little. Of course, it wouldn't be possible now without the support and free space from the University, the grants and help from the Osher Foundation, and the volunteers. Thanks to one and all, especially the committees and their chairs, for making us such a great organization.

Since our last annual meeting we have struggled with how to become a more diverse group. An ad hoc Diversity Committee was established chaired by Dean of Libraries, Gloriana St. Clair, a board member who is our liaison with the University. She invited several of us to attend a University wide retreat on diversity convened by President Cohon. The Board has since passed a motion committing us to becoming more compatible with CMU's position of diversity. The proposed by-law changes of our Mission and Purpose are part of this effort, but there are other plans in the offing which you will hear more about from the Committee.

A new issue has been fund raising. The Osher Foundation has told us that we should prepare to become self-sufficient. There will be no second grant of a million dollars for the endowment this year, but because we have more than 1000 members, we are eligible to apply for another $50,000. Osher wants fund raising to be an ongoing activity, so again a committee has been appointed, and charged with devising a plan of setting goals and ways to accomplish them. Creating another standing committee also requires a by-law change. We depend on the interest on our endowment and Osher's grants to balance our budget. Without them we would have to raise our fees or seriously curtail our programs.

President

A third ad-hoc committee has been appointed to plan for our 20th anniversary celebration in 2012, so hold your hats!

Several other things worthy of note: VP Gloria Kleiman arranged for a Saturday morning retreat with Gloriana St Clair as moderator. One of the suggestions that came out of that was for us to make more of an effort to be friendly, greeting visitors to the office and speaking to those classmates we don't already know.

We hope you have noticed the new signs to the classrooms in Wean, especially along the unfamiliar path from the Gates garage. You will not have noticed the organization chart prepared by board member, Norma Artman, to illustrate the chain of command and who is responsible to whom. Nor might you be aware that now, thanks to board member and attorney Alan Ackerman, we have tax exempt status with the Commonwealth of Pennsylvania. These may seem like small accomplishments, but they can save us both time and money.

As our thanks to the University and its different departments, Osher at CMU last year gave $1000 each to the School of Music and the School of Humanities and Social Science. We gave $1000 as a sponsor of the International Film Festival and we, as individuals contributed to CMU's annual food drive. Each year we give $500 to the Library (in memory of our deceased members).

Our hardworking staff has put together the charts in the Annual Report to show how our organization has grown. We can all be proud of our accomplishments that make us the second largest Osher chapter in the USA!

Betsy Martin
President
This past year as Vice President has been a very rewarding one for me. Not only substituting for the President when she was not able to chair the Board meeting, but also once again being part of the activities that keep “our” Osher the best that it can be. Serving on the Executive Committee provided the opportunity to be part of the decision making process that served to keep the engine humming, smoothly running and up to speed.

Planning this Annual Meeting and working with our administrator to prepare this report was part of my responsibility. By holding this session on campus and simplifying the refreshments offered, we were able to provide a meeting without cost to our members.

It had been many years since the Board assembled for a retreat. An informal Saturday morning atmosphere provided an opportunity for us to get to know more about, and better understand, each other. Our devoted Gloriana St. Clair served as moderator for the issues that were discussed in break-out sessions. I would suggest that future VPs plan similar sessions, as I am certain that everyone felt it was a satisfying and productive gathering.

I accepted this position with the understanding that I would not again become the top officer. Knowing that all is well set for the future, I have resigned my Board seat so that a new member can be elected to fill my spot to guide our destiny.

As always, my service to Osher has been a source of great personal satisfaction. I hope I have contributed to our strength.

Gloria Kleiman
Vice President

Dear Members,

Our organization continues to remain in good financial health thanks to the generosity of the Osher Foundation’s continued support and prudent management by the board and staff.

This year we realized income and grants of $146,688 from the Osher Foundation. This, plus the generosity of our members’ contribution to the annual fund, has allowed us to keep our dues and registration fees low while allowing for an income of $90,737 for the year. The expenditures for classroom improvements and renovations account for the majority of the increase in expenses versus last year.

We now have equity of almost $450,000 – again made possible by the generosity of the members and the Osher Foundation with contributions in excess of $410,000 over the past few years. Our goal is to develop and maintain significant internal funds to provide for future income to replace Osher funding – which is expected to decline over time – this will enable us to maintain a low fee structure for our members.

Sincerely,
Joseph B. Shirk, Treasurer
## Balance Sheet

### ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>12/31/10</th>
<th>12/31/09</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Current Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Checking/Savings</td>
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<td></td>
</tr>
<tr>
<td>100x · CMU Accounts</td>
<td>$93,214</td>
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<td>100x · PNC Checking</td>
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<td>1005 · PNC Money Market 0021</td>
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<td>1010 · Certificates of Deposit</td>
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<td><strong>Total Current Assets</strong></td>
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<td><strong>$357,885</strong></td>
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<tr>
<td><strong>Fixed Assets</strong></td>
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<tr>
<td>1701 · Equipment - Office</td>
<td>$13,296</td>
<td>$13,296</td>
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<tr>
<td>1702 · Equipment - Classroom</td>
<td>$45,970</td>
<td>$45,970</td>
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<tr>
<td>1703 · Leasehold Improvements</td>
<td>$129,465</td>
<td>$129,465</td>
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<tr>
<td>1800 · Accumulated Depreciation</td>
<td>-</td>
<td>-</td>
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<tr>
<td><strong>Total Fixed Assets</strong></td>
<td><strong>$94,377</strong></td>
<td><strong>$114,723</strong></td>
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<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$560,521</strong></td>
<td><strong>$472,608</strong></td>
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### LIABILITIES & EQUITY

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<tr>
<th>Description</th>
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<tr>
<td><strong>Liabilities</strong></td>
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<td><strong>Current Liabilities</strong></td>
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<tr>
<td>2350 · Federal Payroll Tax Liability</td>
<td>$1,071</td>
<td>$1,882</td>
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<tr>
<td>2351 · PA State Tax Withheld</td>
<td>$333</td>
<td>$288</td>
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<td>2352 · PA State Unemployment Liability</td>
<td>$90</td>
<td>$53</td>
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<tr>
<td>2353 · City of Pittsburgh Tax Withheld</td>
<td>$163</td>
<td>$136</td>
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<tr>
<td>2354 · White Oak Tax Withheld</td>
<td>$182</td>
<td>$175</td>
</tr>
<tr>
<td>2355 · Federal Unemployment Tax</td>
<td>$122</td>
<td>$118</td>
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<td>2356 · City of Pittsburgh LST Tax</td>
<td>$36</td>
<td>$104</td>
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<tr>
<td>2410 · Accrued Payroll</td>
<td>$997</td>
<td>$572</td>
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<tr>
<td>2500 · Accrued Expenses</td>
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<td>$1,707</td>
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<tr>
<td>2600 · Deferred Membership Income</td>
<td>$71,830</td>
<td>$74,620</td>
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<tr>
<td>2601 · Deferred Registration Income</td>
<td>$38,340</td>
<td>$36,335</td>
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<tr>
<td><strong>Total Other Current Liabilities</strong></td>
<td>$113,164</td>
<td>$115,990</td>
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<tr>
<td><strong>Total Current Liabilities</strong></td>
<td>$113,164</td>
<td>$115,990</td>
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<td><strong>Total Liabilities</strong></td>
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<td><strong>$115,990</strong></td>
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<td><strong>Equity</strong></td>
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<tr>
<td>3900 · Net Assets</td>
<td>$356,619</td>
<td>$340,266</td>
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<tr>
<td>Net Income</td>
<td>$90,737</td>
<td>$16,353</td>
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<td><strong>Total Equity</strong></td>
<td><strong>$447,357</strong></td>
<td><strong>$356,619</strong></td>
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### Memo:

Total Equity includes Special Contributions throughout the past:

- Annual Fund - 2010: $14,309
- Osher Income/Grants: 2006 thru 2010: $396,688
- Total: $410,997

- Total Ordinary Income: $196,015
### Ordinary Income/Expense

#### Income

<table>
<thead>
<tr>
<th>Description</th>
<th>Jan - Dec 10</th>
<th>Jan - Dec 09</th>
</tr>
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<tbody>
<tr>
<td>4001 · Membership Dues</td>
<td>$75,180</td>
<td>$66,775</td>
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<tr>
<td>4002 · Registration Fees</td>
<td>$122,800</td>
<td>$124,050</td>
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<tr>
<td>4003 · Contributions</td>
<td>$20</td>
<td>$1,431</td>
</tr>
<tr>
<td>4005 · Miscellaneous Income</td>
<td>$7</td>
<td>$0</td>
</tr>
<tr>
<td>4007 · Winter Address Fees</td>
<td>$250</td>
<td>$365</td>
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<tr>
<td>4008 · Late Fees</td>
<td>$600</td>
<td>$1,570</td>
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<tr>
<td>4100 · Interest Income</td>
<td>$1,428</td>
<td>$2,530</td>
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<tr>
<td>4202 · Membership Fee Refunds</td>
<td>-$120</td>
<td>-$355</td>
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<tr>
<td>4203 · Late Fee Refunds</td>
<td>$0</td>
<td>-$510</td>
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<tr>
<td><strong>Total Income:</strong></td>
<td><strong>$196,015</strong></td>
<td><strong>$190,776</strong></td>
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#### Expense

**5000 · Administrative Services**

<table>
<thead>
<tr>
<th>Description</th>
<th>Jan - Dec 10</th>
<th>Jan - Dec 09</th>
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<tbody>
<tr>
<td>5001 · Printing</td>
<td>$4,510</td>
<td>$10,463</td>
</tr>
<tr>
<td>5002 · Telephone</td>
<td>$3,121</td>
<td>$4,162</td>
</tr>
<tr>
<td>5003 · Mailing</td>
<td>$708</td>
<td>$5,098</td>
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<tr>
<td>5004 · Data Network</td>
<td>$1,072</td>
<td>$0</td>
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<tr>
<td>5005 · Insurance</td>
<td>$458</td>
<td>$350</td>
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<tr>
<td>5006 · Computer Supplies</td>
<td>$133</td>
<td>$1,343</td>
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<td>5007 · Copier Usage &amp; Maintenance</td>
<td>$3,072</td>
<td>$2,976</td>
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<tr>
<td>5008 · Office Repairs</td>
<td>$263</td>
<td>$190</td>
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<td>5009 · Desktop Support</td>
<td>$2,850</td>
<td>$343</td>
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<td>5010 · Office Supplies</td>
<td>$6,323</td>
<td>$4,841</td>
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<td>5011 · Postage</td>
<td>$11,719</td>
<td>$11,861</td>
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<td>5012 · Accounting</td>
<td>$5,549</td>
<td>$6,018</td>
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<tr>
<td>5013 · Payroll Processing</td>
<td>$247</td>
<td>$50</td>
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<tr>
<td>5015 · Website</td>
<td>$1,350</td>
<td>$1,148</td>
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<td>5016 · Petty Cash Expense</td>
<td>$170</td>
<td>$104</td>
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<tr>
<td>5017 · Bank Fees</td>
<td>$161</td>
<td>$178</td>
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<td><strong>Total 5000 · Administrative Services</strong></td>
<td><strong>$41,706</strong></td>
<td><strong>$49,125</strong></td>
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**5100 · Public Relations**

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<tr>
<td>5102 · Telephone</td>
<td>$40</td>
<td>$0</td>
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<td>5104 · Newsletter Printing</td>
<td>$2,921</td>
<td>$1,129</td>
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<td>5105 · Newsletter Mailing</td>
<td>$971</td>
<td>$244</td>
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<td><strong>Total 5100 · Public Relations</strong></td>
<td><strong>$3,932</strong></td>
<td><strong>$1,373</strong></td>
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**5200 · Membership**

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<tr>
<th>Description</th>
<th>Jan - Dec 10</th>
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<tr>
<td>5201 · Printing</td>
<td>$368</td>
<td>$0</td>
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<tr>
<td>5203 · Mailing</td>
<td>$377</td>
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<tr>
<td>5220 · Member Orientation</td>
<td>$679</td>
<td>$96</td>
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<td><strong>Total 5200 · Membership</strong></td>
<td><strong>$1,424</strong></td>
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**5300 · Social**

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<th>Description</th>
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<td>5301 · Printing</td>
<td>$246</td>
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<td>5320 · Annual Meeting</td>
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<td>$1,364</td>
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<td>5325 · Miscellaneous Social</td>
<td>$81</td>
<td>$35</td>
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<td><strong>Total 5300 · Social</strong></td>
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<tr>
<td>5400 · Curriculum</td>
<td>Dec 10</td>
<td>Jan - Dec 09</td>
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<tr>
<td>-------------------------</td>
<td>----------</td>
<td>-------------</td>
</tr>
<tr>
<td>5401 · Printing</td>
<td>$231</td>
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<td>5403 · Mailing</td>
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<tr>
<td>5404 · Study Leader Recognition</td>
<td>$14,774</td>
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<tr>
<td>5420 · Parking for Study Leaders</td>
<td>$5,140</td>
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<tr>
<td>5421 · Off-Campus Facilities</td>
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<td>5422 · Instructional Technology</td>
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<tr>
<td>5423 · Study Group Expense</td>
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<tr>
<td>5423.1 · Study Group General</td>
<td>$178</td>
<td>$113</td>
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<tr>
<td>5423.2 · Wine Tasting Class</td>
<td>-$627</td>
<td>-$645</td>
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<tr>
<td><strong>Total 5423 · Study Group Expense</strong></td>
<td><strong>-$449</strong></td>
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<td>5424 · Classroom Repairs</td>
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<td>5490 · Miscellaneous Curriculum</td>
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<td><strong>Total 5400 · Curriculum</strong></td>
<td><strong>$68,333</strong></td>
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<tr>
<td>5501 · Printing</td>
<td>$16,807</td>
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<td>5503 · Mailing Catalog</td>
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<td>5590 · Miscellaneous Registrar</td>
<td>$0</td>
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<td><strong>Total 5500 · Registrar</strong></td>
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<td>5705 · Insurance</td>
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<td>5720 · Parking for Volunteers/Staff</td>
<td>$3,556</td>
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<tr>
<td>5721 · Signatures Publication</td>
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<td>5725 · Moving/Renovation</td>
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<td>$110</td>
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<tr>
<td>5779 · Salary - External</td>
<td>$35,029</td>
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<td>5780 · Salary - CMU Internal</td>
<td>$36,926</td>
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<tr>
<td>5781 · Payroll Taxes and Expenses</td>
<td>$3,793</td>
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<td>5785 · Employee Benefits</td>
<td>$10,508</td>
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<tr>
<td>5790 · Miscellaneous Executive</td>
<td>$473</td>
<td>$423</td>
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<tr>
<td>5801 · Thank You Awards</td>
<td>$2,000</td>
<td>$3,908</td>
</tr>
<tr>
<td>5803 · Contribution Expense</td>
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</tr>
<tr>
<td>5804 · Osher Conference</td>
<td>$0</td>
<td>$980</td>
</tr>
<tr>
<td><strong>Total 5700 · Executive</strong></td>
<td><strong>$95,249</strong></td>
<td><strong>$83,031</strong></td>
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<table>
<thead>
<tr>
<th>6000 · Special Events</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>6001 · Printing</td>
<td>$2,686</td>
<td>$6,025</td>
</tr>
<tr>
<td>6002 · Lectures</td>
<td>$2,822</td>
<td>$2,215</td>
</tr>
<tr>
<td>6003 · Mailing</td>
<td>$1,671</td>
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</tr>
<tr>
<td>6023 · Punxsutawney Trip</td>
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<td>6043 · Holiday Luncheon</td>
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<td>-$100</td>
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<tr>
<td>6050 · Ice Cream Social for Study Lead</td>
<td>$1,671</td>
<td>$1,606</td>
</tr>
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<td>6053 · Greensburg Museum of Art</td>
<td>$63</td>
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<td>6054 · Grand Concourse Dinner</td>
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<td>6057 · Cleveland Trip 11/7/09</td>
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<td>6060 · Cleveland Museum Trip 1/15/10</td>
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<td>6061 · Botanical Brunch</td>
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<td>6062 · Braddock Trip</td>
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<tr>
<td>6063 · Robotics</td>
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<td>6064 · Heinz History Ctr</td>
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</tr>
<tr>
<td>6065 · Meadowcroft</td>
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<td><strong>Total 6000 · Special Events</strong></td>
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<tr>
<td>Description</td>
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</tr>
<tr>
<td>-----------------------------------</td>
<td>-----------</td>
<td>-----------</td>
</tr>
<tr>
<td>Total Regular Expense</td>
<td>$241,353</td>
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<td>9210 · Payroll Taxes</td>
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<tr>
<td>9280 · Classroom Renovation</td>
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<td><strong>Total All Expenses</strong></td>
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<td>Net Ordinary Income</td>
<td>-$45,308</td>
<td>-$13,114</td>
</tr>
<tr>
<td>Other Expense</td>
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<tr>
<td>8000 · Depreciation</td>
<td>$20,346</td>
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<td><strong>Net Ordinary Income less Depreciation</strong></td>
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<td><strong>-$33,640</strong></td>
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<td>Other Income:</td>
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<td>Osher Income/Grants</td>
<td>$146,688</td>
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<td>Annual Fund</td>
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<td><strong>Total Other Income</strong></td>
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<tr>
<td><strong>Total Net Income</strong></td>
<td><strong>$95,343</strong></td>
<td><strong>$16,360</strong></td>
</tr>
</tbody>
</table>
NOTES TO FINANCIAL STATEMENTS

MODIFIED ACCRUAL BASIS

Our relationship with Carnegie Mellon University (CMU), enables us to utilize various service departments of the University. These costs include mailing, telephone, printing, catering, audio-visual aids and parking for study leaders and volunteers. Charges for these services are made by journal entry into the CMU accounting system and are reflected in the financial statements after the cost appears on the month-end financial report. When the charge has been specified on the original work order, it is booked in Accounts Payable as a Current Liability.

Revenues from Membership Dues and Class Registration Fees are recorded when received and are not amortized within the applicable period.

CASH and CASH EQUIVALENTS

These funds are maintained in accounts at CMU and PNC Bank.

INVESTMENTS

Over a period of years, Osher has accumulated cash reserves not required for current operations. These funds are invested in Certificates of Deposit and in Money Market Accounts at PNC Bank. The interest earned at maturity is recorded as current revenue.

EQUIPMENT

Equipment purchased for office and classroom needs was previously recorded at cost and depreciated over five years using the straight-line method. Depreciation expense was recorded annually at the close of each fiscal period. In 2010, all equipment, leasehold improvements, etc., are expensed, eliminating the need to create depreciation schedules, simplifying our accounting procedures.

LIABILITIES

‘Deferred Membership Dues’ represents the amount of dues received in the current financial period but applicable to the following fiscal period at which time it is recognized as Revenue.

‘Deferred Registration Fees’ represents the amount of class registration fees received in the current financial period but applicable to the following fiscal period at which time it is recognized as Revenue.

OTHER UNRECORDED LIABILITIES

There are no unrecorded liabilities.
SUMMARY OF THE PROPOSED CHANGES TO THE BY-LAWS OF
THE OSHER LIFELONG LEARNING INSTITUTE
CARNEGIE MELLON UNIVERSITY

Revisions to the By-Laws will be proposed by the President upon the recommendation of the Board of Directors at the Annual Meeting of the Osher Lifelong Learning Institute held on April 21, 2010. The substantive changes are summarized below:

PREAMBLE
[Deleted. See New Article I below].

MISSION
[New]

Osher Lifelong Learning Institute at Carnegie Mellon University (“Osher,” formerly “A.L.L.”) seeks to provide a variety of challenging learning opportunities for adult area residents from diverse backgrounds in an environment that fosters meaningful exchange and engenders a global perspective.

Article I: NAME
[Deleted. See New Article I below].

Article I: GOVERNANCE
[New]

Osher is an affiliate of the Osher Foundation and is chartered by Carnegie Mellon University (the “University”). It is a self-governing, non-credit continuing education program for interested adults. The relationship of Osher to the University is defined in the Affiliation Agreement approved by the Board of Directors of Osher on November 13, 2008.

Article II: PURPOSE
[This article has been revised to read as follows:] The primary purpose of Osher is to provide classes, lectures, field trips and other events designed to increase knowledge, sharpen intellectual skills, foster social interaction, engender aesthetic and cultural awareness and realize the inherent benefits of a more diverse organization. Classes are held on and off campus.

[Paragraphs 1 and 2 have been moved to new Article XII, “Miscellaneous Provisions.”]

Article VI: COMMITTEES

It is proposed that Article VI be revised to add an eighth committee, which shall be the Fund Raising Committee:

The Fund Raising Committee shall consist of no less than five nor more than eleven members recruited from the Board and membership at large. The Committee shall recommend to the Board and implement fund raising activities for specific organizational as well as ongoing needs. The President shall appoint the chair and others in consultation with the Fund Raising Committee Chair. The Committee will devise a fund raising plan which, on approval by the Board, will be implemented.

Article XII: MISCELLANEOUS PROVISIONS

1) No part of the net earnings of Osher shall inure to the benefit of, or be distributable to, its members, Board of Directors, officers or other private persons, except in the services rendered and to make payments and distributions in furtherance of the purposes set forth in the By-Laws. Osher shall not participate in, or intervene in (including the publishing or distribution of statements), any political campaign on behalf of or in opposition to any candidate for public office.

2) Notwithstanding any other provision in these By-Laws, Osher shall not engage in any activities prohibited by an association recognized as exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code, or the corresponding section of any future Federal tax code.
### Board of Director Terms and Expiration Dates, 2010 - 2011

<table>
<thead>
<tr>
<th>Name</th>
<th>Term</th>
<th>Expire</th>
<th>Second Term</th>
<th>Expire</th>
<th>Extension</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ackerman</td>
<td>Alan 2007-2010</td>
<td>2010</td>
<td>2010-2013</td>
<td>2013</td>
<td></td>
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<tr>
<td>Conti</td>
<td>Filomena 2007-2010</td>
<td>2010</td>
<td>2010-2013</td>
<td>2013</td>
<td></td>
</tr>
<tr>
<td>Treger</td>
<td>Roz 2008-2011</td>
<td>2011</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gibbon</td>
<td>Suzanne 2009-2012</td>
<td>2012</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hanchett</td>
<td>Jeanne 2009-2012</td>
<td>2012</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Shirk</td>
<td>Joseph 2009-2012</td>
<td>2012</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Austin</td>
<td>Ann 2010-2013</td>
<td>2013</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Birnberg</td>
<td>Stephanie 2010-2013</td>
<td>2013</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bodek</td>
<td>Gloria 2010-2013</td>
<td>2013</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Colker</td>
<td>Alan 2010-2013</td>
<td>2013</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Davis</td>
<td>Jan 2010-2013</td>
<td>2013</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hirsh</td>
<td>Elissa 2010-2013</td>
<td>2013</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Kleiman</td>
<td>Gloria** 2010-2013</td>
<td>2011</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Due to the 2009 amendment to the By-Laws, Curriculum Committee and Membership Committee Chairs are appointed as Members of the Board of Directors.

**Term is expired or Board Member is eligible for re-nomination.

**Gloria Kleiman resigned from her position on the Board effective 5/1/11.
Terms of Office
2011 - 2012

The following officers have been nominated for a one year term for the period of 5/1/11 - 5/1/12:

President: Betsy Martin
Vice President: Jan Davis
Secretary: Gloria Bodek
Treasurer: Joe Shirk
Past President: Julian Eligator

The following members have been nominated to the Board of Directors for the period of 5/1/11 - 5/1/14:

First Term:
Byron Gottfried 2011 - 2014
Susan Parker 2011 - 2014

Second Term:
Roz Treger 2011 - 2014
The Nominating Committee unanimously nominated the persons listed below to serve as the officers and members of the Board of Directors for the Osher Lifelong Learning Institute for the term commencing and ending as indicated.

**OFFICERS**

- President: Betsy Martin 5/1/2011-2012
- Vice President: Jan Davis 5/1/2011-2012
- Secretary: Gloria Bodek 5/1/2011-2012
- Treasurer: Joseph Shirk 5/1/2011-2012
- Past President: Julian Eligator 5/1/2011-2012

**BOARD OF DIRECTORS**

- Byron Gottfried First Term 5/1/2011-2014
- Susan Parker First Term 5/1/2011-2014
- Roz Treger Second Term 5/1/2011-2014

All of the above persons have agreed to be placed in nomination.

Respectfully submitted,

Julian Eligator, Chair
Sally Cohen
Beatrice Jones
Judy Rubinstein
The role of the Administrative Coordinator is to supervise office functions and to work with the Executive Committee, Board of Directors, Staff, University Offices and other committees on various projects, including course curriculum and activities.

In 2010, we hit an all-time high membership number of 1,842. As this publication goes to print in 2011, our current membership number is 1,809. This makes Osher at Carnegie Mellon the second largest lifelong learning group in the US. In reviewing the most recent statistics from the Osher National Resource Center, only one group is larger, the University of Delaware:

<table>
<thead>
<tr>
<th>OLLI Group</th>
<th># of Members</th>
<th>Estab.</th>
</tr>
</thead>
<tbody>
<tr>
<td>The University of Delaware</td>
<td>2,960</td>
<td>1980</td>
</tr>
<tr>
<td>Carnegie Mellon</td>
<td>1,809</td>
<td>1992</td>
</tr>
<tr>
<td>Coastal Carolina</td>
<td>1,800</td>
<td>1987</td>
</tr>
<tr>
<td>Kennesaw State (GA)</td>
<td>1,697</td>
<td>1999</td>
</tr>
<tr>
<td>Rutgers (NJ)</td>
<td>1,601</td>
<td>1993</td>
</tr>
<tr>
<td>Univ. of S. Carolina (Beaufort)</td>
<td>1,585</td>
<td>1992</td>
</tr>
<tr>
<td>Duke</td>
<td>1,580</td>
<td>1977</td>
</tr>
</tbody>
</table>

This is quite an accomplishment and thanks go to all of the volunteers over the years who have contributed to making Osher at Carnegie Mellon such a well respected program. Without your efforts, this achievement would not have occurred.

We were certainly challenged last February with the extreme winter weather and had to cancel at least one week’s worth of classes, which was an administrative challenge. Most of the classes continued and most study leaders added an extra class to the end of their schedule to compensate for snow days. It has helped tremendously to align our closures with those of the City of Pittsburgh schools.

The AV equipment in Wean Hall 4708 was upgraded in the summer of 2010. When this work was completed, the equipment was on a par with the best equipped classrooms at CMU. Although there are problems with the operation of the equipment from time to time, we continue to train study leaders on its usage six times per year. But technology is technology....

For the past two years, we have been one of the sponsors of the CMU International Film Festival. This event has been quite popular with our members for a good reason, it is spectacular.

We have also been asked this year to participate in a record number of CMU studies and were happy to comply.

At the end of 2010, Osher at CMU initiated its first fund raising campaign. We collected a total of $14,694 (received in 2010 and 2011), which consisted of donations from 344 members, or 19% of our membership. Thanks to all of you who made a contribution to the program.

One continuing challenge is to encourage more members to participate in our multi-day trips which are not only educational and culturally rewarding, but a good way to socialize and meet new members.

Another ongoing challenge is to attract our members to volunteer. Without the efforts of our volunteers, this wonderful program would not exist.

In conclusion, the year has been exciting as we offered a number of new classes, new trips and luncheons. As you become more involved with Osher, the rewards are many.
Numerical Highlights of the Year

<table>
<thead>
<tr>
<th>Term: 2010-2011</th>
<th>Total Members</th>
<th>Total Registrants</th>
<th>Percent Total Registered</th>
<th>Total Courses Held</th>
</tr>
</thead>
<tbody>
<tr>
<td>Summer 10</td>
<td>1842</td>
<td>733</td>
<td>40</td>
<td>88</td>
</tr>
<tr>
<td>Fall 10</td>
<td>1832</td>
<td>933</td>
<td>51</td>
<td>127</td>
</tr>
<tr>
<td>Winter/ Spring 11</td>
<td>1799</td>
<td>762</td>
<td>42</td>
<td>93</td>
</tr>
</tbody>
</table>

The Study Leader Assistants continue to do a great job. What an asset they are to the program! I am particularly grateful to those persons who volunteer when they register for classes as this makes it very helpful to the Registrar Assistants who must call members to fill those positions.

I have five Registrar Assistants—one for each day of the week. I would like to welcome Leslie Evans who has volunteered to organize the SLA’s for classes that are held on Thursday. I sadly say goodbye to Norma Artman who has organized the Thursday classes for the past nine (9) years. What dedication!

Because the SLA’s have been so efficient in recording attendance, I was able to send out ninety (90) letters to some of our members. These are members, who for various reasons, did not attend the classes that they signed up to attend. They also did not call or e-mail me to say that they had to drop the class. Perhaps they only attended less than ½ of the scheduled class days for a specific class. Regular attendance and participation during class is a wonderful sign of appreciation to our volunteer Study Leaders. I encourage each of you to attend the classes for which you are enrolled or drop the class in a timely manner.

Mary Cay Burke-Hamill, Registrar
Committees and Chairpersons, 2010—2011

Curriculum:
Sally Cohen, Chair
Beatrice Jones, Co-Chair

Finance:
Joe Shirk

Mailing:
Elissa Hirsh and Joe Scorpion

Membership:
Suzanne Gibbon, Chair
Al Colker, Co-Chair

Newsletter:
Rosalyn Treger

Personnel:
Julian Eligator

Reception Desk:
Phyllis Silver

Special Events:
Day Trips: Bob Dickman
Lectures: Jeanne Hanchett
Luncheons: Jayne Keffer
Multi-Day Trips: RoseMarie DeRiso

Ad Hoc Committees:
Archivist: Audrey Catrow
Faculty Liaison: Helen-Faye Rosenblum
Long Range Planning: Helen Faye Rosenblum
Curriculum Committee

As of February, 2011 the Curriculum Committee has 21 members. Two long-time members have resigned, and three new members will be attending the February planning meetings for Fall Term 2011. The new members are active in various facets of the Pittsburgh community, and their enthusiasm, creativity and connections will broaden the scope of curriculum development. In general, the committee is extremely dedicated, they participate in lengthy planning meetings showing interest and enthusiasm, and then proceed to contact and interact with potential study leaders who become faculty members for various terms. They are willing to take on and contribute new ideas or procedures and to rethink those that are already in place.

The volunteer study leaders continue to be outstanding and to be equally as stimulated as the students about attending and participating in classes. Many are self-referred having heard about the program from others at work or in the community. They write us glowing thank you’s for the $50 American Express card gift (that has replaced the $50 gift certificate to Barnes and Noble) that they receive at the end of a course and are grateful for the parking and course prep assistance that we offer. Many feel fortunate to be part of our program.

There has been a conscious effort to make the Osher faculty, and consequently the membership, more diverse. Potential study leaders have been identified through personal referrals, news articles, CMU campus items, community group contacts, and focused discussions. Consequently, there is an increased number of contacts that will be made. Some creative programming suggestions have been well received and will be pursued.

Once again, the curriculum program has been able to serve the on-going increase in course registrants which occurs as people from the waitlist become members. Most courses can be placed in the Osher designated classrooms on campus. Many courses in the larger Wean rooms have waiting lists, as they have more registrants than can fit into the classroom space. Of course, there are some courses with waiting lists that must have smaller numbers of students due to teacher-student ratio requirements. However, more members could be assigned to their course preferences if Osher had larger rooms. Additional off-campus space has been found for classes of various sizes, and this helps with scheduling. It is interesting that within this framework, classes for most study leaders can be scheduled on days and at times that they requested on their proposal forms.

Course registration numbers continue to be good. For Summer Term, 2010, 93 courses were offered in the catalog, this included 10 new study leaders. Fall Term, 2010 had 136 courses in the catalog and 18 new study leaders. Winter-Spring 2010 offered 99 courses with 14 new study leaders.

Respectfully submitted by
Sally Cohen, Chair
Mailing Committees

Two mail crews take care of the large number of announcements and fliers that are sent throughout the year to the members of Osher and to those on the waiting list. An office mail crew consists of several volunteers who have expressed an interest in helping with the many mailings that the office processes each year. Osher members who have volunteered to serve on the Mail Committee are asked to prepare various types of mailings such as invitations, program announcements, fliers, reports and course confirmation letters.

The mailing schedule is determined by the Osher Administrative Coordinator who contacts Joe Scorpion or Elissa Hirsh, Mail Program Chairpersons. Elissa or Joe then call the volunteers to come to the Martha Orringer Conference Room in Hunt Library at a specific time to complete the mailing. They are also responsible for overseeing that the mailing is completed efficiently and correctly.

The Administrative Coordinator assembles the materials to be mailed, provides the envelopes and mailing labels and has these ready for the mail crew. Mailings may go to members only or may also include the people on our wait list. In the case of a bulk mailing, volunteers sort and bundle the envelopes according to zip code and pack them into boxes/trays for pick up and processing by the Carnegie Mellon Mail/Print Shop. A first class mailing is treated in a similar manner, except that it is not sorted by zip code. A typical mailing averaged about 1100 pieces in 2010.

As a convenience and cost saving measure, fliers are now mailed online to Osher members and wait list members who have email addresses.

Our ongoing appreciation and thanks goes to the following members who spend many hours stuffing and labeling envelopes: Parke Americus, Al Bodek, Judy Buchanan, Mary Cay Burke-Hamill, Eloise Clark, Audrey Cinquegrane, Flip Conti, Phyllis Davidson, Delia DiCarlo, Suzanne Flood, Kitty Fuchs, Ron Fuchs, Lois Gongaware (may she rest in peace), Fran Guthery, Chas Hirsh, Beatrice Jones, Joan Kisloff, Millie Lynch, Gertrude Mallet, Gillian Meieran, Barb Mogus, Maria Piantanida, Terese Piccoli, Joanne and Bob Runzo, Mary Sciulli, Sylvia Sachs, Betty Jo Smith, Michaeline Srsc, Bob Wagstaff and Jerry Wolfson. My apologies to anyone I left out. Also, many thanks to Millie.

Elissa Hirsh
Joe Scorpion
Chairpersons

Elissa Hirsh, Roz Sherman and Fran Guthery work on two separate mailings.
Membership Committee

We started out the new year in May by having orientation for new members. The orientation enables our new members to meet our Osher officers, committee chairs, and to learn how the Osher program functions. About nineteen new members attended and they seemed quite interested in what they had learned.

In late July, we invited 251 people to join the Osher program from our wait list. Unfortunately, that was the only group we were able to invite this year since we have reached our goal of 1800+ people in our Osher program.

It was decided that we would move our orientation for new members closer to the time they were accepted as members, so we had another orientation for new members in October in the University Center. This proved to a more desirable time as 27 new members attended and asked excellent questions. We now have 1809 active members and 765 individuals on our wait list.

The membership fee remains at $40 a year which is a bargain when compared to other Osher programs. We continue to invite the people on our wait list to our monthly lectures and trips whenever possible.

I want to thank the following people that have helped me throughout the year: Bunny Davis, Theresa Siwicki, Ellen Katzen, Al and Lynne Colker, Gail Wilson, Al Bodek, John Gazica, Suzanne Flood, Jane Prantl, Delia Di Carlo, Sally Sherfiniski, Maria Piantanida and Gertrude Mallet. My apologies to anyone I left out. Also, many thanks to Millie Lynch, Mary Cay Burke-Hamill, and Phyllis Davidson for their wonderful help to me in the office.

After four years in this membership position, I am handing the reins over to Al Colker with Stephanie Birnberg as Co-Chair. I know they will do a great job in the coming year!

Suzanne Gibbon, Membership Chair

Newsletter

“It’s All Talk” is published three times a year during the three academic terms to inform the membership about important issues and activities in the Osher Lifelong Learning Institute at Carnegie Mellon.

In addition to reports from the president, the Curriculum Committee, and the administrative coordinator, the newsletter includes a variety of articles about organization history, special events, member achievements, and the roles of volunteers. We also include articles on topics of general interest, such as travel and book reviews, reflecting the expertise and experience of the contributors. We welcome material from veteran members and new members. In the past year, we’ve enjoyed articles by a number of first-time contributors, including a member’s sixteen-year-old granddaughter.

We would like the newsletter to stimulate the interest of members—especially new members—in becoming involved and participating as volunteers and leaders in our organization. Suggestions, comments, and contributions are always welcome.

I thank the Newsletter Committee—Filomena Conti, Leslie Evans, Joan Gaul, Joan Gordon, Millie Lynch, Sylvia Sachs, and Joe Scorpion—for keeping the ball rolling by generating ideas, planning content, and writing articles. Filomena Conti, Joan Gordon, Millie Lynch, and Joe Scorpion provide enormously helpful proofreading.

Rosalyn Treger, Editor
Personnel Committee

At the time of this writing the committee evaluation is in process. Using the Carnegie Mellon Performance Management Process, the Osher committee chairs have been asked to provide input in the evaluation of our administrative coordinator Millie Lynch. The committee will also review and modify the new job description as provided by Carnegie Mellon’s Human Resources Department. We will also endorse Millie’s evaluation of the other office staff. Once completed, the committee will make its salary recommendations to the Board.

The committee members are Norma Artman, Gloria Kleiman, and Julian Eligator.

Julian Eligator, Committee Chair

Reception Desk Volunteers

This is my fifth year acting as chairman of the reception desk volunteers. It has been a very fulfilling year, meeting the enthusiastic and very capable volunteers and working with our well qualified administrator and registrar who don’t hesitate to offer help when needed. The volunteers provide 6 hours of coverage per day, 3 hours in the morning and 3 hours in the afternoon. This requires 40 to 45 volunteers a month who provide pleasant, informative responses to people coming into the office or calling on the phone with a myriad of questions. Since the membership has increased, the reception desk volunteers have become an essential part of keeping the students’ schedules of classes running smoothly and other activities available to them, i.e. trips and lectures. At the end of 2010, we had 50 member volunteers; however, due to illness, vacations, weather, etc. we experience frequent cancellations and a last minute replacement is necessary and sometimes difficult to obtain. Recruitment is by word of mouth, articles in the “All Talk” newsletter and follow up phone calls to new members who express an interest on their initial membership application. These new members are oriented by the experienced volunteers while on duty in the office and by various scheduled meetings in the office. Most volunteers sign up on the monthly calendar in advance so as to facilitate getting their volunteer dates of choice. Once they sign up, they are to call the chairman with their choice so that both schedules are consistent. As our membership increases, more responsibility will be placed on the reception desk volunteers. There is a comprehensive book on the desk explaining procedures for all volunteers, which is there for them to study upon orientation.

Respectfully submitted,
Phyllis Silver

Reception Desk Volunteer Jan Davis
Special Events Committees
Lectures

Osher members have continued to enjoy evening lectures during the past year:

Rob Rogers, Political Cartoonist of the Post-Gazette (March).

Jim Osborn, Executive Director of the Quality of Life Center, Carnegie Mellon University (April).

Andrew Masich, President of the Senator John Heinz History Center. (January)

The Committee Chair thanks members of the Lecture Committee for another year of good work. Bob Dickman, Jane McLeod, Rhoda Eligator, Michael Driver, Sibby McCrady and Gerst Gibbon.

Jeanne Hanchett
Chairman

Cynthia Koledo DeAlmeida, Principal Oboist of the Pittsburgh Symphony Orchestra (November).

Kent Moors, Faculty Member at Duquesne University (December)

2011 Lectures Held:
Honorable Robert Colville, Senior Judge of the Superior Court of Pennsylvania (January).

Dr. Jared Cohon, President of Carnegie Mellon University (February).

Joel Tarr, PhD., History Professor at Carnegie Mellon University (May).

Tom Johnson, Jr., Head and Co-Founder of the Neighborhood School (September).

Joel Tarr, PhD., History Professor at Carnegie Mellon University (May).

Ed Reis, Westinghouse Scholar at the Senator John Heinz History Center (June).
Special Events Committee
Luncheons

Hard to believe that another year has gone by so quickly, but here we are with another annual report.

Each year my committee and I strive to make our new year of luncheons better than the previous year. I think I can say that without a doubt it is true of this year. Our luncheons are planned on a calendar year of September to June. It has been our experience not to schedule luncheons for the summer months because members and volunteers are involved in other events. My committee and I use the summer to try different restaurants and to hold brainstorming sessions to plan the new year of dining events. However, starting with this past summer we now plan and organize the summer “thank you” ice cream social for all the Osher volunteers.

This year the ice cream social was held at the faculty dining room in the University Center at CMU on the last day of July. The ice cream and toppings were similar to previous years, but the gifts and entertainment were new. As for thank you gifts, each volunteer received an Osher clipboard that holds 8 ½ x 11” paper. We hope everyone liked them. The entertainment was provided by the Osher Ukulele band (for lack of a better title)! This group, organized by Joan Dickerson, played their ukuleles while the audience sang along. Again, we think a good time was had by all. Joe Shirk videotaped the entertainment portion, and we understand it was sent to Osher’s National Resource Center.

The Fall luncheon was held at Lidia’s in the Strip District on the first Saturday of October. This luncheon followed a tour of the opening day exhibit of the Treasures of the Vatican at the Heinz History Center.

In December our annual holiday luncheon was held at the Pittsburgh Athletic Assoc. in Oakland. This, our largest and most festive luncheon gathering, was attended by approximately 85 people. For this year, and for many in the past, Dr Robert Runzo so graciously played the grand piano while we dined. After lunch, again the Osher Ukulele band performed a medley of winter tunes and vintage popular songs. The audience was given lyrics to sing along as the band played. For the final act of the day, Dr. Robert Resnick recited several hilariously funny limericks that he had written.

The next luncheon was scheduled for 3 separate days at the “Le Cordon Bleu” student run restaurant in the Clark Bldg. in downtown Pittsburgh. The response for the event which was scheduled for the 15th of February was so overwhelming that 2 extra dates were added. The other dates were the 22nd and the 24th of February. A tour of the school was originally planned, but the school canceled the tour because they were short of staff members.

As for future luncheons, our April luncheon will be on the 9th of April at the Pump House in Homestead in conjunction with a lecture and presentation by the famous Pittsburgh artist, Robert Qualters. The luncheon will be catered.

To end the season, we plan a late May or early June luncheon at the Fox Chapel Yacht Club which follows an hour or so on the Allegheny River in dragon boats. Our adventure seeking members will get a chance to try their paddling skills after a how-to demonstration of crewing on these dragon boats in the Allegheny River and then go to lunch.

Submitted by Jayne Keffer, Chair

Committee Members:

Carol Wolsh    Dee Davis
Jane Prantl    Heather Stein
Special Events Committee
One Day Trips

Friday, March 19, 2010. Frick Art and Historical Center, “1934 – A NEW DEAL FOR ARTISTS;” a composite portrait of America during the Depression. An exhibit of the Public Works of Art Project, the original government stimulus package for artists. After a stop for lunch at the Greensburg Country Club, we went to the Westmoreland Museum for their new exhibit: “CONCERNING THE THIRTIES IN ART” – 40 paintings from the Schoen Collection.

Saturday, April 17, 2010. We did a trip called “HISTORY FROM THE BOOTSTRAPS.” Charles McCollester was our guide for a wonderful tour of Braddock, McKees Rocks and Millvale. The bus could only accommodate 44 people and our overflow of two (a couple) were kind enough to volunteer to follow us in their own car.

August 13 – 14 was a joint effort between me and RoseMarie’s Tours and included the CLEVELAND MUSEUM OF ART’S recently opened ancient galleries holding objects from Egypt, Greece, Rome and Early Christianity. After a wonderful dinner, we were off to the BLOSSOM FESTIVAL featuring the Silk Road Ensemble with Yo-Yo Ma. The next day we went to the Chautauqua Institute, had lunch at the Athenaeum and saw a performance of young dancers from Chautauqua’s School of Student Dance Gala.

Saturday, September 11, 2010. We visited MEADOWCROFT ROCKSHELTER AND MUSEUM OF RURAL LIFE. 16,000 years, all in one day. Meadowcroft Rockshelter is an archeological site that has been used by humans since Paleo-Indian times. The tour was guided by Dr. James Adovasio, who led a University of Pittsburgh team in excavating the site from 1973 – 78.

All the trips were well attended and well received.

Bob Dickman, Chair
## Multi Day Trips

<table>
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<tr>
<th>Destination</th>
<th>Dates</th>
<th>No. of Reservations</th>
<th>Status</th>
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<tr>
<td>Charlottesville, VA</td>
<td>April 27 - 30</td>
<td>24</td>
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<tr>
<td>Eastern PA and Wilmington, DE Garden Tour</td>
<td>May 5 - 7</td>
<td>8</td>
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<td>Charleston, SC and Savannah, GA</td>
<td>May 16 - 22</td>
<td>14</td>
<td>Cancelled</td>
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<td>Battlefield Tour Antietam/Harpers Ferry</td>
<td>June 4 and 5</td>
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<td>Philadelphia and Wilmington, DE</td>
<td>June 16 - 19</td>
<td>25</td>
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<td>Niagara on the Lake, Ontario</td>
<td>July 20 - 23</td>
<td>49</td>
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<tr>
<td>Cleveland, OH and Chautauqua, NY</td>
<td>August 14 and 15</td>
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<td>Chautauqua Institute, Chautauqua, NY</td>
<td>August 23 - 27</td>
<td>19</td>
<td>Executed</td>
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<tr>
<td>Autumn in New England</td>
<td>October 10 - 16</td>
<td>14</td>
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</tr>
<tr>
<td>New York City</td>
<td>Nov. 8 - 11</td>
<td>31</td>
<td>Executed</td>
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