

# Carnegie Mellon Financial Aid Application

# 2008-2009

Undergraduate Student Application Deadline: April 17, 2008

Graduate Student Suggested Application Deadline: June 1, 2008

Carnegie Mellon Federal School Code: 003242

## Mail the completed form(s) to:

Enrollment Services - The HUB  
Carnegie Mellon University  
5000 Forbes Avenue  
Pittsburgh, PA 15213-3890

## Or fax the completed form to:

412-268-8084

## Questions? Contact The HUB:

412-268-8186

thehub@andrew.cmu.edu

## Application Deadline Checklist

Carnegie Mellon, Enrollment Services, must receive the following information **by the above listed deadlines**:

### All Carnegie Mellon Students

- 2008-2009 **signed** Carnegie Mellon Financial Aid Application (Applicable Sections)
- Processed Free Application for Federal Student Aid (FAFSA) - see Free Application for Federal Student Aid Information, page 2.
- 2007 Student's (and spouse's, if applicable) **signed** Federal Tax Return or **Employer/Income Information** - see Instruction 4.
- Prior to Federal Stafford, Grad PLUS and/or Perkins Loan funds being credited, **first-time borrowers at Carnegie Mellon** are required to complete Federal Entrance Loan Counseling - see Instruction 11.
- Carnegie Mellon Federal Stafford Loan Borrowers:**  
To apply for your Federal Stafford Loan, see Instruction 8.

### Dependent, Undergraduate Students Only

- 2007 Parent(s)' **signed** Federal Tax Return or **Employer/Income Information** - see Instruction 3.
- 2007 Parent(s)' W-2 Wage and Tax Statement(s) - legible copies
- 2008-2009 Noncustodial Parent Information Form - if applicable (included in this application)
- Parents who wish to borrow a Federal PLUS Loan:**  
To apply for your Federal PLUS Loan, all parental borrowers must complete a PLUS Master Promissory Note (MPN) or complete the pre-approval process at [www.aessuccess.org](http://www.aessuccess.org) - see Instruction 9.

### Graduate Students Only

- Graduate Students who wish to borrow a Federal GRAD Plus Loan:**  
To apply for your Federal GRAD Plus Loan, you must complete a GRAD Plus Master Promissory Note (MPN) or complete the pre-approval process at [www.aessuccess.org](http://www.aessuccess.org) - see Instruction 10. Students borrowing a Federal Grad PLUS Loan are required to complete Federal Entrance Loan Counseling - see instruction 11.

*Applicants who fail to meet all of these conditions will be assessed a \$500 late penalty fee if Carnegie Mellon need-based grant funds are awarded. This \$500 late penalty fee, when assessed, will be deducted from your eligibility for Carnegie Mellon need-based grant funds.*

**Attention Undergraduate Pennsylvania Residents:** *If you do not apply by May 1, 2008 for Pennsylvania state grant assistance, we will reduce your eligibility for the Carnegie Mellon Undergraduate Grant by \$1,000 if you would have been eligible for a PHEAA state grant. This is the amount of institutional grant assistance Carnegie Mellon would have received from the Pennsylvania Higher Education Assistance Agency (PHEAA) if you had applied on time.*

If you are eligible for grant assistance from your state but you do not apply, Carnegie Mellon will **not** provide additional grant assistance to replace your lost state grant.

## Free Application For Federal Student Aid (FAFSA) - Important Information

You are required to complete and submit a **Free Application for Federal Student Aid (FAFSA)** or **Renewal FAFSA** if you wish to apply for federal or Carnegie Mellon institutional financial aid. Federal financial aid includes the Federal Pell Grant, Federal Supplemental Educational Opportunity Grant (FSEOG), Federal Perkins Loan, Federal Stafford Loan, and Federal Work-Study.

### Important Websites

FAFSA Website  
<http://fafsa.ed.gov>

PIN Website  
<http://pin.ed.gov>

- All students must complete Steps Two and Three, questions 32-55.
- All parents must complete Step Four, questions 56-89.
- *Your financial aid eligibility cannot be determined if you do not file a FAFSA.*
- *To ensure that we receive your FAFSA information, you must list Carnegie Mellon in Step Six, Page 10, including our Federal School Code (003242), and complete the signatures in Step Seven.*

**The FAFSA takes between 4-6 weeks to be processed by the U.S. Department of Education.**

**Enrollment Services is not mailing you a paper FAFSA for the 2008-2009 Academic Year.** We recommend that you file your FAFSA or Renewal FAFSA electronically. The benefits of electronic filing include:

- Fast filing. Electronic filing reduces processing time by 7-14 days. The normal processing time is 4-6 weeks.
- Less need for corrections after processing. Your information is edited prior to submission. You will be prompted immediately to correct conflicting data.

Prior to completing the FAFSA or Renewal FAFSA on the web, you need to request a Personal Identification Number (PIN) from the Department of Education. ***If you are a dependent, undergraduate student, your parent must also request a PIN in order to electronically sign your FAFSA or Renewal FAFSA.***\* We encourage parents to apply for a PIN so that they can electronically sign their child(ren)'s applications on the web. Request a PIN by visiting <http://pin.ed.gov>. If you already have a PIN, you do not need to request a new one. If you have lost or forgotten your PIN, you need to request that it be sent to you again. If you think someone knows your PIN, select the Change PIN option to request a new PIN combination.

- Your PIN serves as an electronic identifier and allows you to electronically sign and immediately transmit the FAFSA.
- \* Your PIN can also be used to access and correct your financial aid information online and to sign other federal student aid documents electronically.
- Your PIN provides access to personal records, guard it as you would your ATM PIN.

***\* If your parent(s) decide not to request a PIN, they have the option of printing, completing and mailing the signature page of the electronic FAFSA to the Federal Processor. Be aware that this may increase processing time; for this reason we recommend that all parents and students obtain a PIN. The FAFSA IS CONSIDERED TO BE INCOMPLETE WITHOUT THE SIGNATURE PAGE IF YOU OR YOUR PARENT(S) HAVE NOT USED YOUR PINS TO SIGN THE FORM.***

If you need additional information, visit the FAFSA website, <http://fafsa.ed.gov>, or call 1-800-4FED-AID (1-800-433-3243) seven days a week, from 8 a.m. through midnight Eastern time.

***Do not submit both an electronic and a paper FAFSA application.***

## Application Instructions

1. **If you are not applying for need-based financial aid, you are not required to submit these forms.** Examples of need-based aid include: Federal, State or Carnegie Mellon Undergraduate Grants, Federal Loans, and Federal or State Work-Study.

2. **2008-2009 Carnegie Mellon Financial Aid Application**

**Dependent, Undergraduate Students** are required to complete all sections and sign this application. **Independent Students and Graduate Students** are not required to complete the parental (green) sections. *If you are unsure of your status, complete **Section B: Determination of Independent Student Status** prior to completing the entire application.*

On this form, you will be asked to provide us with information relevant to your financial aid eligibility. **Do not leave any question blank.** If your answer is zero, please use "0." You must accurately complete the Household and Educational Information on Page 8. If you are an undergraduate student, return your completed form and all required tax documents to The HUB on or before April 17, 2008. Make sure you affix the appropriate postage.

3. **Parent(s)' 2007 U.S. Federal Income Tax Return or Foreign Tax Return and W-2 Wage and Tax Statement(s) - Dependent, Undergraduate Students Only**

Please send us a **signed** copy of your parent(s)' **actual** 2007 Federal Income Tax Return, **pages 1 and 2 only**. *We will not accept a tax preparer's **stamp** in place of any signature(s).* We will accept a tax preparer's **signature**. We also require legible copies of all parental W-2 Wage and Tax Statement(s). Print your name and Student ID Number in the upper right corner of each tax document. **Do not** submit a copy of their prior year or an estimated tax return. If you file electronically, you are required to submit to us a **signed** copy of your electronic tax return. **All documents listed above are due to us on or before April 17, 2008.**

**If your parent(s) are required to file a Federal Income Tax Return in a country other than the United States,** you must provide us with a copy of their foreign tax return and **provide tax information translated into U.S. dollars on a 2007 U.S. Federal Income Tax Return**. This document must be signed by your parent(s) and a tax accountant.

If your parent(s) are not required by the U.S. Internal Revenue Service (IRS) to file a 2007 Federal Income Tax Return or to file a tax return in any other country, you are required to provide a list of employers and the source(s) of any income for 2007 (Page 6, Item 14).

4. **Student's/Spouse's 2007 U.S. Federal Income Tax Return or Foreign Tax Return**

We also require a **signed** copy of your **actual** 2007 Federal Income Tax Return. *We will not accept a tax preparer's **stamp** in place of any signature(s).* We will accept a tax preparer's **signature**. **Do not** submit a copy of the prior year or an estimated tax return. If you file electronically, you are required to submit to us a **signed** copy of your electronic tax return. **All documents listed above are due to us on or before April 17, 2008.**

**If you are required to file a Federal Income Tax Return in a country other than the United States,** you must provide us with a copy of your foreign tax return and **provide tax information translated into U.S. dollars on a 2007 U.S. Federal Income Tax Return**. This document must be signed by you and a tax accountant.

If you are not required by the U.S. Internal Revenue Service (IRS) to file a 2007 Federal Income Tax Return or to file a tax return in any other country, you are required to provide a list of employers and the source(s) of any income for 2007 (Page 5, Item 8).

5. **Taxable Federal Work-Study Earnings**

If you have taxable earnings from Federal Work-Study or other need-based work programs, be sure to complete FAFSA Worksheet C. Taxable earnings from need-based work programs can be found by clicking on the Aid/Account button of Student Information On-Line and selecting "Taxable Earnings from Need-Based Work Programs."

6. **Documentation Eligibility (U.S. Citizenship or Eligible Noncitizen)**

You must be a U.S. Citizen or permanent resident alien to receive federal student aid. If you are a U.S. Citizen, **but were not born in the United States**, please send us documentation of your citizenship (e.g., a copy of your passport or naturalization certificate).

If you are a U.S. permanent resident alien or refugee, send us verification. **If you submitted this information for a previous year, you do not need to submit this information unless it is requested by Enrollment Services.** Acceptable forms of verification include a photocopy of **both** sides of your I-551 or I-551C card. Other acceptable forms are listed on the top of Page 2 of the FAFSA.

7. **Noncustodial Parent Information - Dependent, Undergraduate Students Only**

Since we believe that parents have the responsibility to provide educational support for their children regardless of marital status or living arrangements, we require information from your noncustodial parent in cases where parents are divorced, separated or remarried. The information we require is listed specifically on the Noncustodial Parent Information Form included in this application.

**8. Federal Stafford Loans**

If you have previously borrowed a Federal Stafford Loan (FSL) and completed a Federal Stafford Master Promissory Note (MPN), you do not need to complete another Federal Stafford MPN for each subsequent academic year. Your FAFSA will serve as your application. If you are a first-time borrower at Carnegie Mellon, you must complete a Federal Stafford MPN online by visiting the American Education Services (AES) website: [www.aessuccess.org](http://www.aessuccess.org). Complete instructions are available on The HUB Website.

**9. Federal PLUS Loans - Parents of dependent, undergraduate students only**

All parents wishing to borrow a Federal PLUS Loan for the first time are required to complete a Federal PLUS Master Promissory Note (MPN). If the parent who will be a first-time borrower of a Federal PLUS Loan has a U.S. Department of Education PIN, he or she may complete the Federal PLUS MPN online by visiting the AES Website ([www.aessuccess.org](http://www.aessuccess.org)).

Parents who previously borrowed through the Federal PLUS Loan Program and wish to reapply must complete the Federal PLUS pre-approval process ([www.aessuccess.org](http://www.aessuccess.org)).

Complete instructions will be available on The HUB Website after February 15, 2008.

**10. Federal Grad PLUS Loans - Graduate students only**

All graduate students wishing to borrow a Federal GRAD Plus Loan are required to complete a Federal PLUS Master Promissory Note (MPN). If you have previously borrowed a Grad PLUS Loan and completed a Federal Grad PLUS Master Promissory Note (MPN), you do not need to complete another MPN for each subsequent academic year. If you are a first-time borrower at Carnegie Mellon, you must complete a Grad PLUS MPN online by visiting the American Education Services (AES) website: [www.aessuccess.org](http://www.aessuccess.org).

If you have previously borrowed through the Federal Grad PLUS Loan Program and wish to reapply, you must complete the Federal Grad PLUS pre-approval process ([www.aessuccess.org](http://www.aessuccess.org)).

**11. Federal Entrance Loan Counseling**

All **first-time** Federal Stafford, Grad PLUS and Perkins Loan borrowers must complete entrance counseling prior to their federal loan funds being credited to their student accounts. During the entrance counseling session, you will be informed of your rights and responsibilities as a borrower as well as debt management strategies and advice on repayment options. If you have never completed entrance counseling, we will notify you via e-mail to complete the counseling session online prior to the approval of your loan.

<b>Useful Websites</b>
FAFSA - <a href="http://www.fafsa.ed.gov">www.fafsa.ed.gov</a>
Tuition Management Services - <a href="http://www.afford.com">www.afford.com</a>
The College Board - <a href="http://www.collegeboard.com">www.collegeboard.com</a>
Scholarship Resource Network Express - <a href="http://www.srnexpress.com">www.srnexpress.com</a>
FastWeb - <a href="http://www.fastweb.com">www.fastweb.com</a>
American Education Services - <a href="http://www.aessuccess.org">www.aessuccess.org</a>
PHEAA - (Pennsylvania State Grant) - <a href="http://www.pheaa.org">www.pheaa.org</a>
Student Gateway to the U.S. Government - <a href="http://www.students.gov">www.students.gov</a>
The SmartStudent Guide to Financial Aid - <a href="http://www.finaid.org">www.finaid.org</a>
National Student Loan Data System - <a href="http://www.nsls.ed.gov">www.nsls.ed.gov</a>
Loan Locator - <a href="http://www.studentclearinghouse.org/secure_area/loan_locator.asp">www.studentclearinghouse.org/secure_area/loan_locator.asp</a>
Fellowship Resource Advising Center - <a href="http://www.cmu.edu/frac">www.cmu.edu/frac</a>
You Can Deal With It - <a href="http://www.youcandealwithit.com">www.youcandealwithit.com</a>
Independent 529 Plan - <a href="http://www.independent529plan.org">www.independent529plan.org</a>

Carnegie Mellon University does not discriminate and Carnegie Mellon University is required not to discriminate in admission, employment, or administration of its programs or activities on the basis of race, color, national origin, sex or handicap in violation of Title VI of the Civil Rights Act of 1964, Title IX of the Educational Amendments of 1972 and Section 504 of the Rehabilitation Act of 1973 or other federal, state, or local laws or executive orders.

In addition, Carnegie Mellon University does not discriminate in admission, employment or administration of its programs on the basis of religion, creed, ancestry, belief, age, veteran status, sexual orientation or gender identity. Carnegie Mellon does not discriminate in violation of federal, state, or local laws or executive orders. However, in the judgment of the Carnegie Mellon Human Relations Commission, the Presidential Executive Order directing the Department of Defense to follow a policy of, "Don't ask, don't tell, don't pursue," excludes openly gay, lesbian and bisexual students from receiving ROTC scholarships or serving in the military. Nevertheless, all ROTC classes at Carnegie Mellon University are available to all students.

Inquiries concerning application of these statements should be directed to the Provost, Carnegie Mellon University, 5000 Forbes Avenue, Pittsburgh, PA 15213, telephone 412-268-6684 or the Vice President for Enrollment, Carnegie Mellon University, 5000 Forbes Avenue, Pittsburgh, PA 15213, telephone 412-268-2056.

Carnegie Mellon University publishes an annual campus security report describing the university's security, alcohol and drug, and sexual assault policies and containing statistics about the number and type of crimes committed on the campus during the preceding three years. You can obtain a copy by contacting the Carnegie Mellon Police Department at 412-268-2323. The security report is available through the World Wide Web at [www.cmu.edu/police/statistics.htm](http://www.cmu.edu/police/statistics.htm).

Carnegie Mellon University makes every effort to provide accessible facilities and programs for individuals with disabilities. For accommodations/services please contact the Equal Opportunity Services Office at 412-268-2012.

Undergraduate Student Application Deadline: April 17, 2008  
Graduate Student Suggested Application Deadline: June 1, 2008

- I am applying as an undergraduate student.  
 I am applying as a graduate student.  
*Graduate students do not complete parental sections.*

**Note:** Only complete this form if you are a U.S. citizen, permanent resident or eligible non-citizen of the United States.

**Carnegie Mellon Federal School Code: 003242**

Please type or print

Section A: Student Information

1. Name \_\_\_\_\_  
Last First M.I.

2. Student ID Number \_\_\_\_\_  
(usually Social Security Number)

3. Where will you live during the school year?  
 University Housing     Parent's Home     Fraternity     Sorority     Off-Campus

4. Current Marital Status     Single     Married     Separated     Divorced     Widowed

5. Expected Carnegie Mellon Graduation Date \_\_\_\_\_

6. Are either you or your spouse required to file a 2007 U.S. Federal Income Tax Return?     Yes     No

7. Are either you or your spouse required to file a 2007 tax document with a country other than the U.S.?     Yes     No

If you answered yes to Item 7, you must provide us with a copy of your foreign tax return and **provide tax information translated into U.S. dollars on a 2007 U.S. Federal Income Tax Return**. This document must be signed by you and a tax accountant.

**If you answered "No" to both Item 6 and Item 7, you must complete the following information:**

8. **Employer/Income Information**

If either you or your spouse did not file and are not required to file a 2007 U.S. Federal Income Tax Return or a 2007 tax document with a country other than the U.S., list below your employer(s) and any income you received in 2007.

Employer (Use W-2 Form or other Earnings Statement(s))	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____

Section B: Determination of Independent Student Status

9. **Check all that Apply. (If you select ANY of the following criteria, you are considered an independent student for financial aid purposes. You should not complete the parental (green) sections of this application.)**

- Born before January 1, 1985
- At the beginning of the 2008-2009 school year, working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.) (See Page 3 of the FAFSA)
- Married as of today or separated, but not divorced **Date of your marriage?** \_\_\_\_\_
- Have children who receive more than half of their support from you
- Have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2009
- Both of your parents are deceased, or you are or were a ward/dependent of the court until age 18
- Currently serving on active duty in the U.S. Armed Forces for a purpose other than training
- A veteran of the U.S. Armed Forces (For a complete explanation, see FAFSA, Page 3, Notes for Question 55.)

Section C: Parental Information - Dependent, Undergraduate Students Only

If your parents are both living and married to each other, answer the questions about them. If your parent is widowed or single, answer the questions about that parent. If your widowed parent is remarried as of today, answer the questions about that parent and the person whom your parent married (your stepparent). If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months, or during the most recent year that you actually received support from a parent.) If this parent is remarried as of today, answer the questions on this form about that parent and the person whom your parent married (your stepparent).

10. <input type="checkbox"/> Father <input type="checkbox"/> Stepfather	11. <input type="checkbox"/> Mother <input type="checkbox"/> Stepmother
Name _____	Name _____
Daytime Phone Number _____	Daytime Phone Number _____
Fax Number _____	Fax Number _____
E-mail Address _____	E-mail Address _____
Social Security Number _____	Social Security Number _____

12. Are you (parent) required to file a 2007 U.S. Federal Income Tax Return?  Yes  No
13. Are you required to file a 2007 tax document with a country other than the U.S.?  Yes  No

If you answered yes to Item 13, you must provide us with a copy of your foreign tax return and **provide tax information translated into U.S. dollars on a 2007 U.S. Federal Income Tax Return**. This document must be signed by you and a tax accountant.

**If you answered "No" to both Item 12 and Item 13, you must complete the following information and submit a written statement regarding your method of financial support:**

14. **Employer/Income Information**

If you did not file and are not required to file a 2007 U.S. Federal Income Tax Return or a 2007 tax document with a country other than the U.S., list below your employer(s) and any income you received in 2007.

Employer (Use W-2 Form, other Earnings Statement(s))	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____

15. Total child support received for the student in 2007 \$ \_\_\_\_\_
16. What is the court-ordered educational support from the Noncustodial Parent of the student? \$ \_\_\_\_\_
17. What is your (parent) monthly mortgage/rent payment? \$ \_\_\_\_\_

Section D: Untaxed Income Information

Please complete the entire section. Do NOT leave any blanks. If no income was received, indicate zero.  
 Dependent, undergraduate students only, complete the Parent(s) column.

18. Untaxed Income and Benefits - FAFSA Worksheet A (Report Annual Amts.)

Student/Spouse Parent(s)

Earned income credit from IRS Form 1040 - line 66a; 1040A - line 40a; 1040EZ - line 8a	\$	\$
Additional child tax credit from IRS Form 1040 - line 68 or 1040A - line 41	\$	\$
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.	\$	\$
Social Security benefits received, that were not taxed (such as SSI), for all household members as reported in question 90 on the FAFSA (or 66 for your parents). Report benefits paid to parents in the Parents column, and benefits paid directly to the student (or spouse) in the Student/Spouse column.	\$	\$
<b>Total of Item 18</b>	\$	\$

19. Other Untaxed Income and Benefits - FAFSA Worksheet B (Report Annual Amts.)

Student/Spouse Parent(s)

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 - total of lines 28 + 32 or 1040A - line 17	\$	\$
Child support <b>received for all children</b> . Don't include foster care or adoption payments.	\$	\$
Tax exempt interest income from IRS Form 1040 - line 8b or Form 1040A - line 8b	\$	\$
Foreign income exclusion from IRS Form 2555 - line 45 or 2555EZ - line 18	\$	\$
Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A - lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Untaxed portions of pensions from IRS Form 1040 - lines (16a minus 16b) or 1040A - lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Credit for federal tax on special fuels from IRS Form 4136 - line 17 - nonfarmers only	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$	\$
Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances	\$	\$
Other untaxed income or benefits not reported elsewhere on Items 18 and 19, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). <b>Do not include</b> student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$	\$
Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere on this form	\$	XXXXXX
<b>Total of Item 19</b>	\$	\$
Add the totals of Items 18 and 19. (These amounts should be the same as the totals of FAFSA - Worksheets A and B.)	\$	\$

Section E: Household and Educational Information

**Dependent Students** - Complete the chart below (Item 20) with the information about the people in your household that your parent(s) will support between July 1, 2008 and June 30, 2009. Include the following:

- Your parents and yourself, even if you do not live with your parents, and
- Your parents' other children if (a) your parents will provide more than half of their support from July 1, 2008 through June 30, 2009 or (b) the children could answer "no" to every question in Section B of this application, and
- Other people if they now live with your parents, your parents will provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.
- Report your household members in college if they:
  - o Will attend, for at least 6 credit hours (or half-time) in at least one term between July 1, 2008 and June 30, 2009, a program that leads to a college degree or certificate.

**Graduate/Independent Students** - Complete the chart below with the information about the people in your household that you will support between July 1, 2008 and June 30, 2009. Include:

- Yourself, your spouse, and your children if you will provide more than half of their support from July 1, 2008, through June 30, 2009.
- Other people if they now live with you, and you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.
- Report your household members in college if they:
  - o Will attend, for at least 6 credit hours (or half-time) in at least one term between July 1, 2008 and June 30, 2009, a program that leads to a college degree or certificate.

***We will verify the number reported in college. Please promptly notify us if there is any change.***

20.

Name	Age	Relationship to Applicant	College or University attended by dependent (at least half-time) in 2008-2009
Carnegie Mellon Student	—	Self	Carnegie Mellon

Total # in household  Total # attending college (excluding parents)

If you reported a parent in college for the 2007-2008 academic year and that parent will be enrolled on at least a half-time basis (in a degree or certificate program) for 2008-2009, please notify us in writing.

Section F: Special Circumstances

21. In the determination of a student's financial aid eligibility, circumstances such as unusually high unreimbursed medical/dental expenses paid during 2007, a loss of employment, a parent living in separate housing for employment purposes, educational expenses for a disabled child, and the death of a parent are considered. Please detail the expenses on a separate sheet.

We will carefully consider the information submitted, but this does not guarantee a revision to your financial aid eligibility. You will be contacted by an Assistant Director of Enrollment Services if additional documentation is required.

**Section G: Noncustodial Parent Information - Dependent, Undergraduate Students Only**

If your natural parents are separated or divorced, please complete the section below. Additionally, send the Noncustodial Parent Information Form included in this application to your noncustodial parent.

22. Noncustodial Parent's Name \_\_\_\_\_

23. Permanent Address \_\_\_\_\_

24. Phone Number \_\_\_\_\_

**Section H: Certification Statements**

**Statement of Refund**

If a credit balance exists on your account, due all or in part to federal financial aid, do you authorize Carnegie Mellon to leave this credit on your account until the end of the award period? *(I understand that I have the option to reverse my decision.)*  Yes  No

Do you authorize Carnegie Mellon to credit federal financial aid towards student account charges in addition to tuition, fees, room and dining such as library fines, parking fines, health insurance and fraternity or sorority charges?  Yes  No

**Permission to Discuss Parental Financial Information with Student - Dependent, Undergraduate Students Only**

This includes all information sent to us as part of your son's or daughter's financial aid application. We will share information only as needed for counseling purposes.

Do you authorize Carnegie Mellon to discuss or release any parental financial information to your son or daughter?  Yes  No

**Permission to Discuss Student Financial Information with Parent(s) - Dependent, Undergraduate Students Only**

Do you authorize Carnegie Mellon to discuss or release any student financial information to your parent(s)?  Yes  No

If your parents are separated or divorced, do you authorize Carnegie Mellon to discuss or release student financial information to your noncustodial parent?  Yes  No

**Permission to Release Student Academic And Biographical/Geographical/Demographical Information**

Do you authorize Carnegie Mellon to provide your name, major, hometown and class year, if appropriate, to university donors and third-party scholarship sponsors for stewardship purposes?  Yes  No

**Carnegie Mellon Statements**

- If I receive a Federal Pell Grant, a Federal Supplemental Educational Opportunity Grant or a Federal Perkins Loan, I authorize Carnegie Mellon to apply these funds to my student account.
- I understand that to continue to receive financial aid, I must maintain satisfactory academic progress, as outlined in the Carnegie Mellon Student Financial Aid Guide and on The HUB Website [www.cmu.edu/hub](http://www.cmu.edu/hub).
- I understand that any grant or loan could be adjusted if my financial circumstances change.
- I authorize Carnegie Mellon to provide and release financial need and academic information as needed to university donors and third-party scholarship sponsors for the express purpose of determining scholarship eligibility and funding.
- All of the information provided on this application is accurate and complete.
- I/We will verify information if asked. I/We realize that if we do not provide proof, financial aid may be denied.
- I authorize Carnegie Mellon to provide and release my Federal Work-Study and/or Federal Community Service eligibility and award amount to off-campus employers for the express purpose of determining initial or continued employment in the Federal Community Service Work-Study program.

**Section I: Signatures - Please sign, date and print your name as requested.**

Student's Signature \_\_\_\_\_ Date \_\_\_\_\_ Print Name \_\_\_\_\_  
*Required*

Spouse's Signature \_\_\_\_\_ Date \_\_\_\_\_ Print Name \_\_\_\_\_

Parent's Signature \_\_\_\_\_ Date \_\_\_\_\_ Print Name \_\_\_\_\_  
*Required for Dependent, Undergraduate Students*

Parent's Signature \_\_\_\_\_ Date \_\_\_\_\_ Print Name \_\_\_\_\_  
*Required for Dependent, Undergraduate Students*

**Mail the completed form to:**

**Enrollment Services - The HUB**  
Carnegie Mellon University  
5000 Forbes Avenue  
Pittsburgh, PA 15213-3890

**Or fax the completed form to:**

**412-268-8084**

Undergraduate Student Application Deadline: April 17, 2008

**Mail the completed form to:**

**Enrollment Services - The HUB**  
Carnegie Mellon University  
5000 Forbes Avenue  
Pittsburgh, PA 15213-3890

**Or fax the completed form to:**

**412-268-8084**

Enrolled students who complete the 2008-2009 Carnegie Mellon Financial Aid Application electronically, along with their parents (if applicable) MUST complete and return this signature page to The HUB. The following documents may also need to be sent to The HUB, if applicable:

2008-2009 Noncustodial Parent Information Form

2007 Tax Documents, including student and parent U.S. Federal Income Tax Returns or tax documents filed with any country other than the U.S.

Student's Name \_\_\_\_\_ Student ID Number \_\_\_\_\_

**Certification Statements**

**Statement of Refund**

If a credit balance exists on your account, due all or in part to federal financial aid, do you authorize Carnegie Mellon to leave this credit on your account until the end of the award period? *(I understand that I have the option to reverse my decision.)*  Yes  No

Do you authorize Carnegie Mellon to credit federal financial aid towards student account charges in addition to tuition, fees, room and dining such as library fines, parking fines, health insurance and fraternity or sorority charges?  Yes  No

**Permission to Discuss Parental Financial Information with Student - Dependent, Undergraduate Students Only**

This includes all information sent to us as part of your son's or daughter's financial aid application. We will share information only as needed for counseling purposes.

Do you authorize Carnegie Mellon to discuss or release any parental financial information to your son or daughter?  Yes  No

**Permission to Discuss Student Financial Information with Parent(s) - Dependent, Undergraduate Students Only**

Do you authorize Carnegie Mellon to discuss or release any student financial information to your parent(s)?  Yes  No

If your parents are separated or divorced, do you authorize Carnegie Mellon to discuss or release student financial information to your noncustodial parent?  Yes  No

**Permission to Release Student Academic And Biographical/Geographical/Demographical Information**

Do you authorize Carnegie Mellon to provide your name, major, hometown and class year, if appropriate, to university donors and third-party scholarship sponsors for stewardship purposes?  Yes  No

**Carnegie Mellon Statements**

- If I receive a Federal Pell Grant, a Federal Supplemental Educational Opportunity Grant or a Federal Perkins Loan, I authorize Carnegie Mellon to apply these funds to my student account.
- I understand that to continue to receive financial aid, I must maintain satisfactory academic progress, as outlined in the Carnegie Mellon Student Financial Aid Guide and on The HUB Website [www.cmu.edu/hub](http://www.cmu.edu/hub).
- I understand that any grant or loan could be adjusted if my financial circumstances change.
- I authorize Carnegie Mellon to provide and release financial need and academic information as needed to university donors and third-party scholarship sponsors for the express purpose of determining scholarship eligibility and funding.
- All of the information provided on this application is accurate and complete.
- I/We will verify information if asked. I/We realize that if we do not provide proof, financial aid may be denied.
- I authorize Carnegie Mellon to provide and release my Federal Work-Study and/or Federal Community Service eligibility and award amount to off-campus employers for the express purpose of determining initial or continued employment in the Federal Community Service Work-Study program.

**Section I: Signatures**

Student's Signature \_\_\_\_\_ Date \_\_\_\_\_  
*Required*

Spouse's Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent's Signature \_\_\_\_\_ Date \_\_\_\_\_  
*Required for Dependent, Undergraduate Students*

Parent's Signature \_\_\_\_\_ Date \_\_\_\_\_  
*Required for Dependent, Undergraduate Students*

Undergraduate Student Application Deadline: April 17, 2008

**Note:** This form is to be completed by the noncustodial parent of dependent, undergraduate students only.

Please type or print

**Section A: Student Information**

1. Name \_\_\_\_\_  
Last First M.I.
2. Student ID Number \_\_\_\_\_

**Section B: Noncustodial Parent Information**

We believe that parents should provide educational support for their children regardless of marital status or living arrangements.

Mail the completed form to:

**Enrollment Services - The HUB  
Carnegie Mellon University  
5000 Forbes Avenue  
Pittsburgh, PA 15213-3890**

Or fax the completed form to:

**412-268-8084**

**Questions? Contact The HUB:  
412-268-8186  
thehub@andrew.cmu.edu**

3. Noncustodial Parent's Name \_\_\_\_\_
4. Daytime Telephone Number \_\_\_\_\_
5. Address \_\_\_\_\_
6. Total Child Support Paid in 2007 \$ \_\_\_\_\_
7. Total Child Support Paid for the Student in 2007 \$ \_\_\_\_\_
8. How much will you contribute to your student's 2008-2009 Carnegie Mellon educational expenses (exclude the amount of child support reported above)? \$ \_\_\_\_\_
9. What is the amount of any court-ordered educational support? \$ \_\_\_\_\_
10. Do you authorize Carnegie Mellon to discuss your information with your son or daughter?  Yes  No

**Section C: Signature**

All of the information provided on this form is accurate and complete.

Noncustodial Parent's Signature \_\_\_\_\_ Date \_\_\_\_\_