

Carnegie Mellon ENROLLMENT SERVICES

2009-2010 FINANCIAL AID APPLICATION

Undergraduate Student Application Deadline: April 15, 2009
Recommended Graduate Student Application Deadline: June 1, 2009

Carnegie Mellon Federal School Code: 003242

Section A: Application Deadline Checklist

Carnegie Mellon must receive the following information by the above listed deadlines.

All Carnegie Mellon Students

- 2009-2010 **signed** Carnegie Mellon Financial Aid Application (applicable sections).
- Processed Free Application for Federal Student Aid (FAFSA) - see Free Application for Federal Student Aid information on the following page.
- 2008 Student's (and spouse's, if applicable) **signed** Federal Tax Return or Employer/Income Information (see Instruction 6).
- Prior to Federal Stafford and/or Perkins Loan funds being credited, **first-time borrowers** at Carnegie Mellon are required to complete Federal Entrance Loan Counseling (see Instruction 13).
- Carnegie Mellon Federal Stafford Loan Borrowers:**
To apply for your Federal Stafford Loan. Carnegie Mellon's recommended Stafford Loan lenders will be available on The HUB website (www.cmu.edu/hub) after June 1, 2009 (see Instruction 10).

Dependent, Undergraduate Students Only

- 2008 Parent(s)' **signed** Federal Tax Return or Employer/Income Information (see Instruction 4).
- 2008 Parent(s)' W-2 Wage and Tax Statement(s) - legible copies.
- 2009-2010 Noncustodial Parent Information Form - if applicable (included in this application).
- Parents who wish to borrow a Federal PLUS Loan:**
To apply for your Federal PLUS Loan, all parental borrowers must complete a PLUS Master Promissory Note (MPN). Carnegie Mellon's recommended PLUS Loan lenders will be available on The HUB website (www.cmu.edu/hub) after June 1, 2009 (see Instruction 11).

Graduate Students Only

- Graduate students who wish to borrow a Federal Grad PLUS Loan:**
To apply for your Federal Grad PLUS Loan, you must complete a Grad PLUS Master Promissory Note (MPN). Carnegie Mellon's recommended Grad PLUS Loan lenders will be available on The HUB website (www.cmu.edu/hub) after June 1, 2009 (see Instruction 12).

Attention Undergraduate Pennsylvania Residents: *If you do not apply by May 1, 2009 for Pennsylvania state grant assistance, we will reduce your eligibility for the Carnegie Mellon Undergraduate Grant by \$1,000 if you would have been eligible for a PHEAA state grant. This is the amount of institutional grant assistance Carnegie Mellon would have received from the Pennsylvania Higher Education Assistance Agency (PHEAA) if you had applied on time.*

*If you are eligible for grant assistance from your state but you do not apply, Carnegie Mellon will **NOT** provide additional grant assistance to replace your lost state grant.*

Section B: Free Application for Federal Student Aid (FAFSA) - Important Information

You are required to complete and submit a **Free Application for Federal Student Aid (FAFSA)** if you wish to apply for federal or Carnegie Mellon institutional financial aid. Federal financial aid includes the Federal Pell Grant, Federal Supplemental Educational Opportunity Grant (FSEOG), Federal ACG Grant, Federal SMART Grant, Federal PLUS Loan, Federal Perkins Loan, Federal Stafford Loan, and Federal Work-Study.

Important Websites:

FAFSA website: <http://fafsa.ed.gov>

PIN website: <http://pin.ed.gov>

- Students are required to provide their Driver's License Number on the FAFSA.
- All students must complete Steps Two and Three, questions 33-60, Page 6 and 7.
- All parents must complete Step Four, questions 61-95, Pages 8 and 9.
- Your financial aid eligibility cannot be determined if you do not file a FAFSA.
- To ensure that we receive your FAFSA information, you must list Carnegie Mellon in Step Six, Page 10, including our Federal School Code (003242), and complete the signatures in Step Seven, Page 10.

We recommend that you file your FAFSA electronically. The benefits of electronic filing include:

- Fast filing. Electronic filing reduces processing time by 7-14 days.
- Less need for corrections after processing. Your information is edited prior to submission. You will be prompted immediately to correct conflicting data.

Prior to completing the FAFSA on the web, you need to request a Personal Identification Number (PIN) from the Department of Education. *If you are a dependent, undergraduate student, your parent must also request a PIN in order to electronically sign your FAFSA.* * Request a PIN by visiting <http://pin.ed.gov>. If you already have a PIN, you do not need to request a new one. If you have lost or forgotten your PIN, you need to request that it be sent to you again. If you think someone knows your PIN, select the Change PIN option to request a new PIN combination. You may use your PIN for the duration of your school experience and beyond. The security of your PIN is important because it can be used to:

- Electronically sign Federal Student Aid documents,
- Access your personal records, and
- Make binding legal obligations.

IMPORTANT NOTE: A PIN that is selected or viewed instantly online or is sent to you in an e-mail is considered to be conditional until your information is verified with the Social Security Administration (1-3 days from the date you first apply). You may sign your 2009-2010 FAFSA with it, but nothing else. Once this verification is completed (to see if your information has been verified, go to <http://pin.edu.gov> and click on Check PIN Status), you will be able to use your PIN for other purposes, such as accessing other Federal Student Aid websites.

** If your parent(s) decide not to request a PIN, they have the option of printing, completing and mailing the signature page of the electronic FAFSA to the Federal Processor. Be aware that this may increase processing time; for this reason we recommend that all parents and students obtain a PIN. **THE FAFSA IS CONSIDERED TO BE INCOMPLETE WITHOUT THE SIGNATURE PAGE IF YOU OR YOUR PARENT(S) HAVE NOT USED YOUR PINS TO ELECTRONICALLY SIGN OR MAIL THE FORM.***

If you need additional information, visit the FAFSA website, <http://fafsa.ed.gov>, or call 1-800-4FED-AID (1-800-433-3243) seven days a week, from 8 a.m. through midnight Eastern time.

Do not submit both an electronic and a paper FAFSA application.

Section C: Application Instructions

1. If you are not applying for need-based financial aid, you are not required to submit these forms. Examples of need-based aid include: Federal, State or Carnegie Mellon Undergraduate Grants, Federal Loans, and Federal or State Work-Study.

2. 2009-2010 Carnegie Mellon Financial Aid Application

Dependent, Undergraduate Students are required to complete all sections and sign this application. Independent Students are not required to complete the parental sections. If you are unsure of your status, complete Section B, Page 5: Determination of Independent Student Status prior to completing the entire application.

On this form, you will be asked to provide us with information relevant to your financial aid eligibility. **Do not leave any question blank.** If your answer is zero, please use "0." You must accurately complete the Household and Educational Information on Page 7. **Return your completed application after January 1, 2009, but before April 15, 2009 to The HUB. All required tax documents should be sent to The HUB on or before April 15, 2009.** Make sure you affix the appropriate postage.

3. Parent(s)' 2008 U.S. Federal Income Tax Return or Foreign Tax Return and W-2 Wage and Tax Statement(s) - Dependent, Undergraduate Students Only

Please send us a **signed** copy of your parent(s)' actual 2008 Federal Income Tax Return, pages 1 and 2. If you are required to complete Schedule C, and/or Partnership Schedule K-1, and/or IRS Form 2555 (Foreign Earned Income), then these documents are also required. **We will NOT accept a tax preparer's stamp in place of any signature(s). We will accept a tax preparer's name and signature.** We also require legible copies of all parental W-2 Wage and Tax Statement(s). Print your name and Student ID Number in the upper right corner of each tax document. Do not submit a copy of their prior year or an estimated tax return. If you file electronically, you are required to submit to us a **signed** copy of your electronic tax return. **All tax-related documents listed above are due to us on or before April 15, 2009.**

4. If your parent(s) are required to file a Federal Income Tax Return in a country other than the United States, you must provide us with a copy of their foreign tax return and provide tax information translated into U.S. dollars on a 2008 U.S. Federal Income Tax Return. This document must be **signed** by your parent(s) and a tax accountant. If your parent(s) are not required by the U.S. Internal Revenue Service (IRS) to file a 2008 Federal Income Tax Return or to file a tax return in any other country, you are required to provide a list of employers and the source(s) of any income for 2008 (Section C, Number 15).

5. Student's/Spouse's 2008 U.S. Federal Income Tax Return or Foreign Tax Return

We also require a **signed** copy of your actual 2008 Federal Income Tax Return. **We will NOT accept a tax preparer's stamp in place of any signature(s). We will accept a tax preparer's name and signature.** Do not submit a copy of the prior year or an estimated tax return. If you file electronically, you are required to submit to us a **signed** copy of your electronic tax return. **All tax-related documents listed above are due to us on or before April 15, 2009. Graduate students are also required to submit W-2 Wage and Tax Statement(s).**

6. If you are required to file a Federal Income Tax Return in a country other than the United States, you must provide us with a copy of your foreign tax return and provide tax information translated into U.S. dollars on a 2008 U.S. Federal Income Tax Return. This document must be **signed** by you and a tax accountant. If you are not required by the U.S. Internal Revenue Service (IRS) to file a 2008 Federal Income Tax Return or to file a tax return in any other country, you are required to provide a list of employers and the source(s) of any income for 2008 (Section A, Number 8).

7. Taxable Federal Work-Study Earnings

If you have taxable earnings from Federal Work-Study or other need-based work programs, be sure to complete 46C on the FAFSA. Your taxable earnings from need-based work programs at Carnegie Mellon can be found by clicking on the Aid/Account button of Student Information On-Line (www.cmu.edu/hub) and selecting "Taxable Earnings from Need-Based Work Programs."

8. Documentation Eligibility (U.S. Citizenship or Eligible Noncitizen)

You must be a U.S. Citizen or permanent resident alien to receive federal student aid. If you are a U.S. Citizen, but were not born in the United States, please send us documentation of your citizenship (e.g., a copy of your passport or naturalization certificate). If you are a U.S. permanent resident alien or refugee, send us verification. Acceptable forms of verification include a photocopy of both sides of your I-551 or I-551C card. Other acceptable forms are listed on the top of Page 2 of the FAFSA.

9. Noncustodial Parent Information - Dependent, Undergraduate Students Only

Since we believe that parents have the responsibility to provide educational support for their children regardless of marital status or living arrangements, we require information from your noncustodial parent in cases where parents are divorced, separated or remarried. The information we require is listed specifically on the Noncustodial Parent Information Form included in this application.

10. Federal Stafford Loans

If you are a **first-time** borrower at Carnegie Mellon, you must complete a Federal Stafford MPN online. Carnegie Mellon’s recommended Stafford Loan lenders will be available on The HUB website (www.cmu.edu/hub) after June 1, 2009.

11. Federal PLUS Loans - *Parents of Dependent, Undergraduate Students Only*

All parents wishing to borrow a Federal PLUS Loan for the first time are required to complete a Federal PLUS Master Promissory Note (MPN). Carnegie Mellon’s recommended PLUS Loan lenders will be available on The HUB website (www.cmu.edu/hub) after June 1, 2009.

12. Federal Grad PLUS Loans - *Graduate Students Only*

All graduate students wishing to borrow a Federal Grad PLUS Loan for the first time are required to complete a Federal PLUS Master Promissory Note (MPN). Carnegie Mellon’s recommended Grad PLUS Loan lenders will be available on The HUB website (www.cmu.edu/hub) after June 1, 2009.

13. Federal Entrance Loan Counseling

All **first-time** Federal Stafford, Perkins and Grad PLUS Loan borrowers must complete entrance counseling prior to their federal loan funds being credited to their student accounts. During the entrance counseling session, you will be informed of your rights and responsibilities as a borrower as well as debt management strategies and advice on repayment options. We will notify you via e-mail to complete the counseling session online prior to the approval of your loan.

USEFUL WEBSITES	
FAFSA	www.fafsa.ed.gov
Tuition Management Services	www.afford.com
The College Board.....	www.collegeboard.com
FastWeb	www.fastweb.com
American Education Services.....	www.aessuccess.org
PHEAA (Pennsylvania State Grant).....	www.pheaa.org
Student Gateway to the U.S. Government.....	www.students.gov
The Smart Student Guide to Financial Aid.....	www.finaid.org
National Student Loan Data System.....	www.nsls.ed.gov
Loan Locator	www.studentclearinghouse.org
Fellowships and Scholarships Office.....	www.cmu.edu/fso
You Can Deal With It.....	www.youcandealwithit.com
Independent 529 Plan	www.independent529plan.org

Statement of Assurance

Carnegie Mellon University does not discriminate and Carnegie Mellon University is required not to discriminate in admission, employment, or administration of its programs or activities on the basis of race, color, national origin, sex or handicap in violation of Title VI of the Civil Rights Act of 1964, Title IX of the Educational Amendments of 1972 and Section 504 of the Rehabilitation Act of 1973 or other federal, state, or local laws or executive orders.

In addition, Carnegie Mellon University does not discriminate in admission, employment or administration of its programs on the basis of religion, creed, ancestry, belief, age, veteran status, sexual orientation or gender identity. Carnegie Mellon does not discriminate in violation of federal, state, or local laws or executive orders. However, in the judgment of the Carnegie Mellon Human Relations Commission, the Presidential Executive Order directing the Department of Defense to follow a policy of, "Don't ask, don't tell, don't pursue," excludes openly gay, lesbian and bisexual students from receiving ROTC scholarships or serving in the military. Nevertheless, all ROTC classes at Carnegie Mellon University are available to all students.

Inquiries concerning application of these statements should be directed to the Provost, Carnegie Mellon University, 5000 Forbes Avenue, Pittsburgh, PA 15213, telephone 412-268-6684 or the Vice President for Campus Affairs, Carnegie Mellon University, 5000 Forbes Avenue, Pittsburgh, PA 15213, telephone 412-268-2056.

Carnegie Mellon University publishes an annual campus security report describing the university's security, alcohol and drug, and sexual assault policies and containing statistics about the number and type of crimes committed on the campus during the preceding three years. You can obtain a copy by contacting the Carnegie Mellon Police Department at 412-268-2323. The security report is available through the World Wide Web at www.cmu.edu/police/statistics.htm.

Carnegie Mellon University makes every effort to provide accessible facilities and programs for individuals with disabilities. For accommodations/services please contact the Equal Opportunity Services Office at 412-268-2012.

Obtain general information about Carnegie Mellon University by calling 412-268-2000.

Carnegie Mellon ENROLLMENT SERVICES

2009-2010 FINANCIAL AID APPLICATION

Undergraduate Student Application Deadline: April 15, 2009
Recommended Graduate Student Application Deadline: June 1, 2009

- I am applying as an undergraduate student.
 I am applying as a graduate student.
Graduate students do not complete the parental sections.

Carnegie Mellon Federal School Code: 003242

NOTE: Only complete this form if you are a U.S. citizen, permanent resident or eligible non-citizen of the U.S.

Section A: Student Information (Step One, Page 5 on FAFSA)

Please type or print.

1. Student Name _____
LAST FIRST MIDDLE
2. Student ID Number _____
3. Where will you live during the school year? University Housing Parent(s)' Home Off-Campus Sorority or Fraternity
4. Current marital status Single, Divorced or Widowed Married/Remarried Separated
5. Expected Carnegie Mellon graduation date _____
6. Are either you or your spouse required to file a 2008 U.S. Federal Income Tax Return? Yes No
7. Are either you or your spouse required to file a 2008 tax document with a country other than the U.S.? Yes No

If you answered "Yes" to item 7, you must provide us with a copy of your foreign tax document and provide tax information translated into U.S. dollars on a 2008 Federal Income Tax Return. This document must be signed by you and a tax accountant.

If you answered "No" to both items 6 and 7, you must complete the following information:

8. Employer/Income Information

If either you or your spouse did not file and are not required to file a 2008 U.S. Federal Income Tax Return or a 2008 tax document with a country other than the U.S., list below your employer(s) and any income you received in 2008.

Employer (Use W-2 Form or other Earnings Statements)	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____

Section B: Determination of Independent Student Status (Step Three, Page 7 on FAFSA)

9. Check all that apply. (If you select ANY of the following criteria, you are considered an independent student for financial aid purposes. You should not complete the parental sections of this form.)
- Were you born before January 1, 1986?
- As of today, are you married? (Answer "Yes" if you are separated but not divorced.)
- At the beginning of the 2009-2010 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)?
- Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
- Are you a veteran of the U.S. Armed Forces?
- Do you have children who will receive more than half of their support from you between July 1, 2009 and June 30, 2010?
- Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2010?
- When you were age 13 or older, were both your parents deceased, were you in foster care, or were you a dependent/ward of the court?
- As of today, are you an emancipated minor as determined by a court in your state of legal residence?
- As of today, are you in legal guardianship as determined by a court in your state of legal residence?
- At any time on or after July 1, 2008, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless?
- At any time on or after July 1, 2008, did the director of an emergency shelter program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless?
- At any time on or after July 1, 2008, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

Section E: 2008 Untaxed Income - Student and Parent (Numbers 47, 95 on FAFSA)

20. Report Annual Amounts	Student/Spouse	Parent(s)
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms (Boxes 12a through 12d, codes D, E, F, G, H, and S).	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 - line 28 + line 32 or 1040A - line 17.	\$	\$
Child support received for all children. Don't include foster or adoption payments.	\$	\$
Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b.	\$	\$
Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A - lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Untaxed portions of pensions from IRS Form 1040 - lines (16a minus 16b) or 1040A - lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$	\$
Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
Other untaxed income not reported, such as workers' compensation, disability, etc. DO NOT include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if your parents are not tax filers), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
Money received or paid on your behalf (eg. bills) not reported elsewhere on this form. (Student/Spouse only)	\$	NOT APPLICABLE

Section F: Household and Educational Information (Page 8 on FAFSA)

21. Educational Information

Dependent Students (Step Four, Numbers 75, 76 on FAFSA) - Complete the chart below with the information about the people in your household that your parent(s) will support between July 1, 2009 and June 30, 2010. Include the following:

- Yourself
- Your parents, even if you do not live with your parents, and
- Your parents' other children if (a) your parents will provide more than half of their support from July 1, 2009 through June 30, 2010, or (b) the children could answer "no" to every question in Section B of this application, and
- Other people if they now live with your parents, your parents will provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.
- Report your household members in college (excluding parents) if they will attend, for at least 6 credit hours (or half time) in at least one term between July 1, 2009 and June 30, 2010, a program that leads to a college degree or certificate.

Independent Students (Step Five, Numbers 96, 97 on FAFSA) - Complete the chart below with the information about the people in your household that you will support between July 1, 2009 and June 30, 2010. Include:

- Yourself
- Your spouse and your children if you will provide more than half of their support from July 1, 2009 through June 30, 2010.
- Other people if they now live with you, and you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.
- Report your household members in college (excluding parents) if they will attend, for at least 6 credit hours (or half time) in at least one term between July 1, 2009 and June 30, 2010, a program that leads to a college degree or certificate.

YOU ARE REQUIRED TO COMPLETE ALL INFORMATION ABOUT ALL OF YOUR FAMILY MEMBERS IN THIS SECTION, TO INCLUDE NAMES, AGES, RELATIONSHIP TO APPLICANT AND COLLEGE EACH DEPENDENT CHILD WILL BE ATTENDING IF APPLICABLE. YOUR FINALIZED ELIGIBILITY FOR FINANCIAL AID WILL NOT BE DETERMINED IF ANY OF THIS DATA IS LEFT BLANK.

Directions:

1. Complete column A, B and C for everyone (you have already been included) living in your household, **including your parents**.
2. Complete column D by listing the names of colleges or universities that any dependent in your household currently attends (**if your parent (s) attend college, DO NOT list that college in column D**). We will verify the number reported in college. Please promptly notify us if there is any change.

A	B	C	D
Name	Age	Relationship to Applicant	College or University Attended by Dependent (at least half time) in 2009-2010
Carnegie Mellon Student	—	Self	Carnegie Mellon

Total # in household (include yourself and parents) _____

Total # attending college (include yourself; DO NOT include parents) _____

Section G: Special Circumstances

22. In the determination of a student's financial aid eligibility, circumstances such as unusually high unreimbursed medical/dental expenses paid during 2008, a loss of employment which results in a reduction in calendar year income, a parent living in separate housing for employment purposes, educational expenses for a disabled child, and the death of a parent are considered. Please detail the expenses on a separate sheet.

We will carefully consider the information submitted, but this does not guarantee a revision to your financial aid eligibility. You will be contacted by an Assistant Director of Enrollment Services if additional documentation is required.

Section H: Noncustodial Parental Information - Dependent, Undergraduate Students Only

If your natural parents are separated or divorced, please complete this section. Additionally, send the Noncustodial Parent Information Form included in this application to your noncustodial parent, which he/she must complete.

23. Noncustodial Parent's Name _____

24. Permanent Address _____

25. Phone Number _____

Section I: Certification Statements

Disclosure Authorizations

Permission to Discuss Parental Financial Information with Student - All Undergraduate Students

This includes all information sent to us as part of your son's or daughter's financial aid application. We will share information only as needed for counseling purposes.

Do you authorize Carnegie Mellon to discuss or release any parental financial information to your son or daughter? Yes No

Permission to Discuss Student Financial Information with Parent(s) - All Undergraduate Students

Do you authorize Carnegie Mellon to discuss or release any student financial information to your parent(s)? Yes No

If your parents are separated or divorced, do you authorize Carnegie Mellon to discuss or release student financial information to your noncustodial parent? Yes No

Permission to Discuss Student Information with a Third Party

Do you authorize Carnegie Mellon to provide your name, major, hometown and class year, if appropriate, to university donors and third-party scholarship sponsors for stewardship purposes? Yes No

Carnegie Mellon Statements

- If I receive a Federal Pell Grant, a Federal Supplemental Educational Opportunity Grant, Federal ACG Grant, Federal SMART Grant or a Federal Perkins Loan, I authorize Carnegie Mellon to apply these funds to my student account.
- I understand to continue to receive financial aid, I must maintain satisfactory academic progress, as outlined in the Carnegie Mellon Undergraduate Student Financial Assistance Guide and on the Enrollment Services website (www.cmu.edu/hub).
- I understand that any grant or loan could be adjusted if my financial circumstances change.
- I authorize Carnegie Mellon to provide and release financial need and academic information as needed to university donors and third-party scholarship sponsors for the express purpose of determining scholarship eligibility and funding.
- All of the information provided in this application is accurate and complete.
- I/We will verify information if asked. I/We realize that if we do not provide proof, then financial aid may be denied.
- I authorize Carnegie Mellon to provide and release my Federal Work-Study and/or Federal Community Service eligibility and award amount to off-campus employers for the express purpose or determining initial or continued employment in the Federal Community Service Work-Study program.

Section J: Signatures

Both the student and parent(s) must sign this form.

Student's Signature: _____ *Required* _____ *Date* _____ Print Name: _____

Spouse's Signature: _____ _____ *Date* _____ Print Name: _____

Parent's Signature: _____ *Required for Dependent, Undergraduate Students* _____ *Date* _____ Print Name: _____

Parent's Signature: _____ *Required for Dependent, Undergraduate Students* _____ *Date* _____ Print Name: _____

NOTE: DO NOT SUBMIT A COPY OF YOUR 2007 TAX RETURN. WE WILL ONLY USE YOUR ACTUAL 2008 TAX RETURN.

Mail this completed application to: **Enrollment Services - The HUB, Carnegie Mellon University, 5000 Forbes Avenue, Pittsburgh, PA 15213**

Or fax the completed form to: **412-268-8084**

Questions? Call **412-268-8186** or e-mail thehub@andrew.cmu.edu.

Carnegie Mellon ENROLLMENT SERVICES

2009-2010 NONCUSTODIAL PARENT INFORMATION FORM

Undergraduate Student Application Deadline: April 15, 2009

NOTE: This form is to be completed by the noncustodial parent of dependent, undergraduate students only.

Carnegie Mellon Federal School Code: 003242

Student Information

Please type or print.

1. Student Name _____
LAST FIRST MIDDLE
2. Student ID Number _____

Noncustodial Parent Information

We believe that parents should provide educational support for their children regardless of marital status or living arrangements.

Mail the completed form to:

Enrollment Services - The HUB
Carnegie Mellon University
5000 Forbes Avenue
Pittsburgh, PA 15213-3890

Or fax the completed form to:

412-268-8084

Questions? Contact The HUB:
412-268-8186
thehub@andrew.cmu.edu

3. Noncustodial Parent's Name _____
4. Daytime Telephone Number _____
5. Address _____
6. Total Child Support Paid in 2008? \$ _____
7. Total Child Support Paid for the Student in 2008? \$ _____
8. How much will you contribute to your student's 2009-2010 Carnegie Mellon educational expenses?
(Exclude the amount of child support reported above.) \$ _____
9. What is the amount of any court-ordered educational support? \$ _____
10. Do you authorize Carnegie Mellon to discuss your information with your student? Yes No

Signature

All of the information provided on this form is accurate and complete.

Noncustodial Parent's Signature _____ Date _____

PLEASE DO NOT SEND COPIES OF YOUR TAX INFORMATION.

Carnegie Mellon ENROLLMENT SERVICES

Undergraduate Student Application Deadline: April 15, 2009

Mail this completed form to: Enrollment Services - The HUB,
Carnegie Mellon University, 5000 Forbes Avenue, Pittsburgh, PA
15213-3890.
Or fax the form to: 412-268-8084.

2009-2010 APPLICATION SIGNATURE PAGE

Enrolled students who complete the 2009-2010 Financial Aid Application electronically, along with their parents (if applicable), **MUST** complete and return this signature page to The HUB. The following documents may also need to be sent to The HUB, if applicable:

- 2009-2010 Noncustodial Parent Information Form
- 2008 Tax Documents, including student and parent U.S. Federal Income Tax Returns or tax documents filed with any country other than the U.S.

Student Information

Student Name _____ Student ID Number _____
LAST FIRST MI

Certification Statements

Disclosure Authorizations

Permission to Discuss Parental Financial Information with Student - Dependent, Undergraduate Students

This includes all information sent to us as part of your son's or daughter's financial aid application. We will share information only as needed for counseling purposes.

Do you authorize Carnegie Mellon to discuss or release any parental financial information to your son or daughter? Yes No

Permission to Discuss Student Financial Information with Parent(s) - Dependent, Undergraduate Students

Do you authorize Carnegie Mellon to discuss or release any student financial information to your parent(s)?

Yes No

If your parents are separated or divorced, do you authorize Carnegie Mellon to discuss or release student financial information to your noncustodial parent?

Yes No

Permission to Discuss Student Information with a Third Party

Do you authorize Carnegie Mellon to provide your name, major, hometown and class year, if appropriate, to university donors and third-party scholarship sponsors for stewardship purposes?

Yes No

Carnegie Mellon Statements:

- If I receive a Federal Pell Grant, a Federal Supplemental Educational Opportunity Grant, Federal ACG Grant, Federal SMART Grant or a Federal Perkins Loan, I authorize Carnegie Mellon to apply these funds to my student account.
- I understand to continue to receive financial aid, I must maintain satisfactory academic progress, as outlined in the Carnegie Mellon Undergraduate Student Financial Assistance Guide and on the Enrollment Services website (www.cmu.edu/hub).
- I understand that any grant or loan could be adjusted if my financial circumstances change.
- I authorize Carnegie Mellon to provide and release financial need and academic information as needed to university donors and third-party scholarship sponsors for the express purpose of determining scholarship eligibility and funding.
- All of the information provided in this application is accurate and complete.
- I/We will verify information if asked. I/We realize that if we do not provide proof, then financial aid may be denied.
- I authorize Carnegie Mellon to provide and release my Federal Work-Study and/or Federal Community Service eligibility and award amount to off-campus employers for the express purpose or determining initial or continued employment in the Federal Community Service Work-Study program.

Signatures

Both the student and parent(s) must sign this form.

Student's Signature: _____ Print Name: _____
Required Date

Spouse's Signature: _____ Print Name: _____
Date

Parent's Signature: _____ Print Name: _____
Required for Dependent, Undergraduate Students Date

Parent's Signature: _____ Print Name: _____
Required for Dependent, Undergraduate Students Date