

I am applying as a freshman

- Early Decision** — Please see instructions on page 21 of the application booklet.
- Regular Decision** — must be returned after January 1, 2009 and preferably before February 15, 2009

Carnegie Mellon Federal School Code: 003242

I am applying as a transfer

- Fall**—must be returned before March 1, 2009

Note: Only complete this form if you are a citizen, permanent resident or eligible non-citizen of the United States.

If you are completing this form online, turn Java on to accept data. Be sure to get all required signatures before submitting.

Section A: Student Information (Step One, Page 5 on FAFSA)

Please type or print

1. Name _____

last
first
middle
2. Social security number _____
3. Where will you live during the school year? University housing Parent(s)' home
4. Current marital status Single, Divorced or Widowed Married/Remarried Separated
5. Expected Carnegie Mellon graduation date _____
6. Please indicate any gifts/scholarships from outside agencies, including employer tuition reimbursement **that you will definitely receive during the 2009-2010 academic year AND may be used at Carnegie Mellon.** Do NOT include stipends, scholarships or tuition remission awarded by Carnegie Mellon or scholarships awarded by other colleges.

Source	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

7. Are either you or your spouse required to file a 2008 U.S. Federal Income Tax Return? yes no
8. Are either you or your spouse required to file a 2008 tax document with a country other than the U.S.? yes no
 If you answered yes to item 8, you must provide us with a copy of your foreign tax return and provide tax information translated into U.S. dollars on a 2008 U.S. Federal Income Tax Return. This document must be signed by you and a tax accountant.

If you answered "NO" to both item 7 and item 8, you must complete the following information:

9. Employer/Income Information

If either you or your spouse did not file and are not required to file a 2008 U.S. Federal Income Tax Return or a 2008 tax document with a country other than the U.S., list below your employer(s) and any income you received in 2008.

Employer (Use W-2 Form or other earnings statement(s))	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____

Section B: Determination of Independent Student Status (Step Three, Page 7 on FAFSA)

10. Check all that apply. (If you select ANY of the following criteria, you are considered an independent student for financial aid purposes. You should not complete the parental sections of this form.)
 - Were you born before January 1, 1986?
 - As of today, are you married? (Answer "Yes" if you are separated but not divorced.)
 - At the beginning of the 2009-2010 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)?
 - Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
 - Are you a veteran of the U.S. Armed Forces?
 - Do you have children who will receive more than half of their support from you between July 1, 2009 and June 30, 2010?
 - Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2010?
 - When you were age 13 or older, were both your parents deceased, were you in foster care, or were you a dependent/ward of the court?
 - As of today, are you an emancipated minor as determined by a court in your state of legal residence?
 - As of today, are you in legal guardianship as determined by a court in your state of legal residence?
 - At any time on or after July 1, 2008, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless?
 - At any time on or after July 1, 2008, did the director of an emergency shelter program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless?
 - At any time on or after July 1, 2008, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

Section C: Parental Information — Dependent, Undergraduate Students Only (Step Four, Page 8 on FAFSA)

Answer all the questions in this section about your parents even if you do not live with them. Grandparents, foster parents, legal guardians, aunts and uncles are not considered parents on this form unless they have legally adopted you. If your parents are living and married to each other, answer the questions about them. If your parent is widowed or single, answer the questions about that parent. If your widowed parent is remarried as of today, answer the questions about that parent and your stepparent. If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months, or during the most recent year that you actually received support from a parent.) If this parent is remarried as of today, answer the questions about that parent and your stepparent.

11. What is your parents' marital status as of today? Single, Divorced or Widowed Married/Remarried Separated
12. Father Stepfather 13. Mother Stepmother
- Name _____ Name _____
- Daytime phone number _____ Daytime phone number _____
- Fax number _____ Fax number _____
- Email address _____ Email address _____
- Social security number _____ Social security number _____
14. Are you (parent) required to file a 2008 U.S. Federal Income Tax Return? yes no
15. Are you required to file a 2008 tax document with a country other than the U.S.? yes no

If you answered "Yes" to item 15, you must provide us with a copy of your foreign tax return and provide tax information translated into U.S. dollars on a 2008 U.S. Federal Income Tax Return. This document must be signed by you and a tax accountant. If you answered "NO" to both item 14 and item 15, you must complete the following information and submit a written statement regarding your method of financial support:

16. Employer/Income Information

If you did not file and are not required to file a 2008 U.S. Federal Income Tax Return or a 2008 tax document with a country other than the U.S., list below your employer(s) and any income you received in 2008.

Employer (Use W-2 Form, other earnings statement(s))	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____

17. Total child support received for the **applicant** in 2008? \$ _____
18. What is the court-ordered educational support from the noncustodial parent of the applicant? \$ _____
19. **What is your (parent) monthly mortgage/rent payment? Do not include insurance or utilities.** \$ _____

Section D: 2008 Additional Financial Information — Student and Parent (Numbers 46, 94 on FAFSA)

20. Report Annual Amounts	Student/Spouse	Parent(s)
Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 49 or 1040A – line 31.	\$ _____	\$ _____
Child support you paid because of divorce or separation or as a result of a legal requirement. DO NOT include support for children in your household, as reported in Question 96 on FAFSA.	\$ _____	\$ _____
Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$ _____	\$ _____
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	\$ _____	\$ _____

Section E: Untaxed Income — Student and Parent (Numbers 47, 95 on FAFSA)

21. Report Annual Amounts	Student/Spouse	Parent(s)
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms (Boxes 12a through 12d, codes D, E, F, G, H, and S on FAFSA).	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17.	\$	\$
Child support received for all children. Don't include foster or adoption payments.	\$	\$
Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – 8b.	\$	\$
Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$	\$
Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
Other untaxed income not reported, such as workers' compensation, disability, etc. DO NOT include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if your parents are not tax filers), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
Money received or paid on your behalf (e.g. bills) not reported elsewhere on this form. (Student/Spouse only)	\$	Not applicable

Section F: Household and Educational Information (Page 8 on FAFSA)

Dependent Students (Step Four, Numbers 75, 76 on FAFSA) – Complete the chart below (item 22) with the information about the people in your household that your parent(s) will support between July 1, 2009 and June 30, 2010. Include the following:

- Yourself
- Your parents, even if you do not live with your parents, and
- Your parents' other children if (a) your parents will provide more than half of their support from July 1, 2009 through June 30, 2010, or (b) the children could answer "no" to every question in Section B of this application, and
- Other people if they now live with your parents, your parents will provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.
- Report your household members in college if they will attend, for at least 6 credit hours (or half time) in at least one term between July 1, 2009 and June 30, 2010, a program that leads to a college degree or certificate.

Independent Students (Step Five, Numbers 96, 97 on FAFSA) – Complete the chart below with the information about the people in your household that you will support between July 1, 2009 and June 30, 2010. Include:

- Yourself
- Your spouse and your children if you will provide more than half of their support from July 1, 2009 through June 30, 2010.
- Other people if they now live with you, and you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.
- Report your household members in college if they will attend, for at least 6 credit hours (or half time) in at least one term between July 1, 2009 and June 30, 2010, a program that leads to a college degree or certificate.

YOU ARE REQUIRED TO COMPLETE ALL INFORMATION ABOUT ALL OF YOUR FAMILY MEMBERS IN THIS SECTION, TO INCLUDE NAMES, AGES, RELATIONSHIP TO APPLICANT AND COLLEGE EACH DEPENDENT CHILD WILL BE ATTENDING IF APPLICABLE. YOUR FINALIZED ELIGIBILITY FOR FINANCIAL AID WILL NOT BE DETERMINED IF ANY OF THIS DATA IS LEFT BLANK.

22. Educational Information – Always include yourself as a college student. You may include others only if they will attend, at least half time in 2009-2010, a program that leads to a college degree. We will verify the number reported in college. Please promptly notify us if there is any change.

Name (including parents)	Age	Relationship to Applicant	College or University Attended by Dependent (at least half time) in 2009-2010 (excluding parents)
Carnegie Mellon Student	—	Self	Carnegie Mellon

Total # in household (including yourself and parents) _____ **Total # attending college (including yourself, excluding parents)** _____

Section G: Special Circumstances

23. Will your 2009 total income (taxable and nontaxable—all sources) be at least \$8,000 less than your 2008 total income? yes no

24. In the determination of a student's financial aid eligibility, circumstances such as unusually high unreimbursed medical-dental expenses paid during 2008, a loss of employment which results in a reduction in calendar year income, a parent living in separate housing for employment purposes, educational expenses for a disabled child, and the death of a parent are considered. Please detail the expenses on a separate sheet.

We will carefully consider the information submitted, but this does not guarantee a revision to your financial aid eligibility. You will be contacted by an Assistant Director of Admissions if additional documentation is required.

Section H: Noncustodial Parental Information — Dependent, Undergraduate Students Only

If your natural parents are separated or divorced, please complete the section below. Additionally, send the Noncustodial Parent Information Form included in this application to your noncustodial parent, which he/she must complete.

25. Noncustodial parent's name _____

26. Permanent address _____

27. Phone number _____

Section I: Certification Statements

Disclosure Authorizations

Permission to Discuss Parental Financial Information with Student – All Undergraduate Students

This includes all information sent to us as part of your son's or daughter's financial aid application. We will share information only as needed for counseling purposes.

Do you authorize Carnegie Mellon to discuss or release any parental financial information to your son or daughter?

yes no

Permission to Discuss Student Financial Information with Parent(s) – All Undergraduate Students

Do you authorize Carnegie Mellon to discuss or release any student financial information to your parent(s)?

yes no

If your parents are separated or divorced, do you authorize Carnegie Mellon to discuss or release student financial information to your noncustodial parent?

yes no

Permission to Discuss Student Information with a Third Party

Do you authorize Carnegie Mellon to provide your name, major, hometown and class year, if appropriate, to university donors and third-party scholarship sponsors for stewardship purposes?

yes no

Carnegie Mellon Statements

- If I receive a Federal Pell Grant, a Federal Supplemental Educational Opportunity Grant, Federal ACG Grant, Federal SMART Grant or a Federal Perkins Loan, I authorize Carnegie Mellon to apply these funds to my student account.
- I understand to continue to receive financial aid, I must maintain satisfactory academic progress, as outlined in the Carnegie Mellon Undergraduate Student Financial Assistance Guide and on the Enrollment Services website (www.cmu.edu/hub).
- I understand that any grant or loan could be adjusted if my financial circumstances change.
- I authorize Carnegie Mellon to provide and release financial need and academic information as needed to university donors and third-party scholarship sponsors for the express purpose of determining scholarship eligibility and funding.
- All of the information provided in this application is accurate and complete.
- I/We will verify information if asked. I/We realize that if we do not provide proof, then financial aid may be denied.
- I authorize Carnegie Mellon to provide and release my Federal Work-Study and/or Federal Community Service eligibility and award amount to off-campus employers for the express purpose of determining initial or continued employment in the Federal Community Service Work-Study program.

Section J: Signatures

Both the student and parent(s) must sign this form.

Student's signature _____ <i>Required</i>	_____ <i>Date</i>	Print name _____
Spouse's signature (if applicable) _____	_____ <i>Date</i>	Print name _____
Parent's signature _____ <i>Required for Dependent, Undergraduate Students</i>	_____ <i>Date</i>	Print name _____
Parent's signature _____ <i>Required for Dependent, Undergraduate Students</i>	_____ <i>Date</i>	Print name _____

DO NOT SUBMIT THIS FORM PRIOR TO JANUARY 1, 2009.

**DO NOT SUBMIT A COPY OF THE 2007 TAX RETURN.
WE WILL ONLY USE YOUR ACTUAL 2008 TAX RETURN.**

**IF YOUR 2008 TAX RETURN WILL NOT BE COMPLETED BY APRIL 15, 2009,
PLEASE SUBMIT A FAFSA USING ESTIMATED NUMBERS.**

Mail the completed form to:
Office of Admission
Carnegie Mellon University
5000 Forbes Avenue
Pittsburgh, PA 15213-3890

Or fax the completed form to:
412-268-7838

Questions?
T: 412-268-2082
E: undergraduate-admissions@andrew.cmu.edu